



Wisconsin Deferred Compensation (WDC) Program



The WDC Can Rescue You From Managing Multiple Retirement Savings Accounts

By rolling your other retirement savings accounts (401(k), 403(b), 457(b), IRA, etc.) into your existing employer-sponsored account with the WDC, you can simplify your life in the following ways:

- Save time by only having to use one website.
- Reduce clutter with one statement.
- Enjoy the convenience of having a diversified portfolio in one place.¹

Consolidating your retirement assets into your WDC account is simple.

Get started by filling out your contact information below, and we will help you move other retirement accounts into your existing account with Empower Retirement. You are encouraged to discuss rolling money from one account to another with your financial advisor/planner, considering any potential fees and/or limitation of investment options.

Please note that the WDC requires sufficient information in good order to complete rollover requests.²

Name _____ Employer _____

Previous Provider Name (if known) _____ Approx. Roll-in Amount \$ _____

Call me at this phone # _____ The best time to call is ____ to ____ (a.m./p.m.)

Provide this form to the WDC office or fax to 303-801-6003.

Have more account consolidation questions? Call a Retirement Consultant at 888-737-4480

¹ Diversification does not ensure a profit and does not protect against loss in declining markets.

² Roll-ins must meet the requirements of Article IV of the WDC Plan and Trust.

Core securities, when offered, are offered through GWFS Equities, Inc. and/or other broker dealers.

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