



STATE OF WISCONSIN
Department of Employee Trust Funds
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SECRETARY

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CORRESPONDENCE MEMORANDUM

DATE: February 15, 2012
TO: Employee Trust Funds Board, Wisconsin Retirement Board,
Teachers Retirement Board
FROM: Sharon Walk, Appeals Coordinator
Office of the Secretary
SUBJECT: Pending Appeals

This memo is for informational purposes only. No Board action is necessary.

During calendar year 2011, 21 new appeals were filed, 4 final decisions were issued, and 23 appeals were withdrawn.

As of December 31, 2011, there were 95 pending appeals, which can be divided into the following categories:

| | |
|--------------------------------------------------------|-----------------|
| Employee Trust Funds Board (83) | |
| Participation or Category of Employment..... | 78 ¹ |
| Annuity Issues (begin date, calculation, option) | 2 |
| Cost of Forfeited Service..... | 2 |
| Beneficiary | 1 |
| Wisconsin Retirement Board (4) | |
| 40.65 Disability..... | 1 |
| 40.63 Disability Benefit..... | 3 |
| Group Insurance Board (8) | |
| COBRA | 1 |
| Long-Term Disability Insurance..... | 1 |
| Health Insurance..... | 3 |
| Income Continuation Insurance | 2 |
| Life Insurance | 1 |

Staff will be available at the March 8, 2012, meeting to answer any questions you may have.

¹ Seventy-six (76) of the pending ETF appeals involve a single group of employees who believe they should be reported by their employer as Wisconsin Retirement System participants. Hearings were held with a representative sample of the appellants in late 2011. Briefing is currently underway.

Reviewed and approved by Pamela Henning, Administrator,
Division of Management Services
Pamela A. Henning
Signature _____ Date 2/16/12

| Board | Mtg Date | Item # |
|-------|----------|--------|
| Jl | 3.8.12 | 4G |