



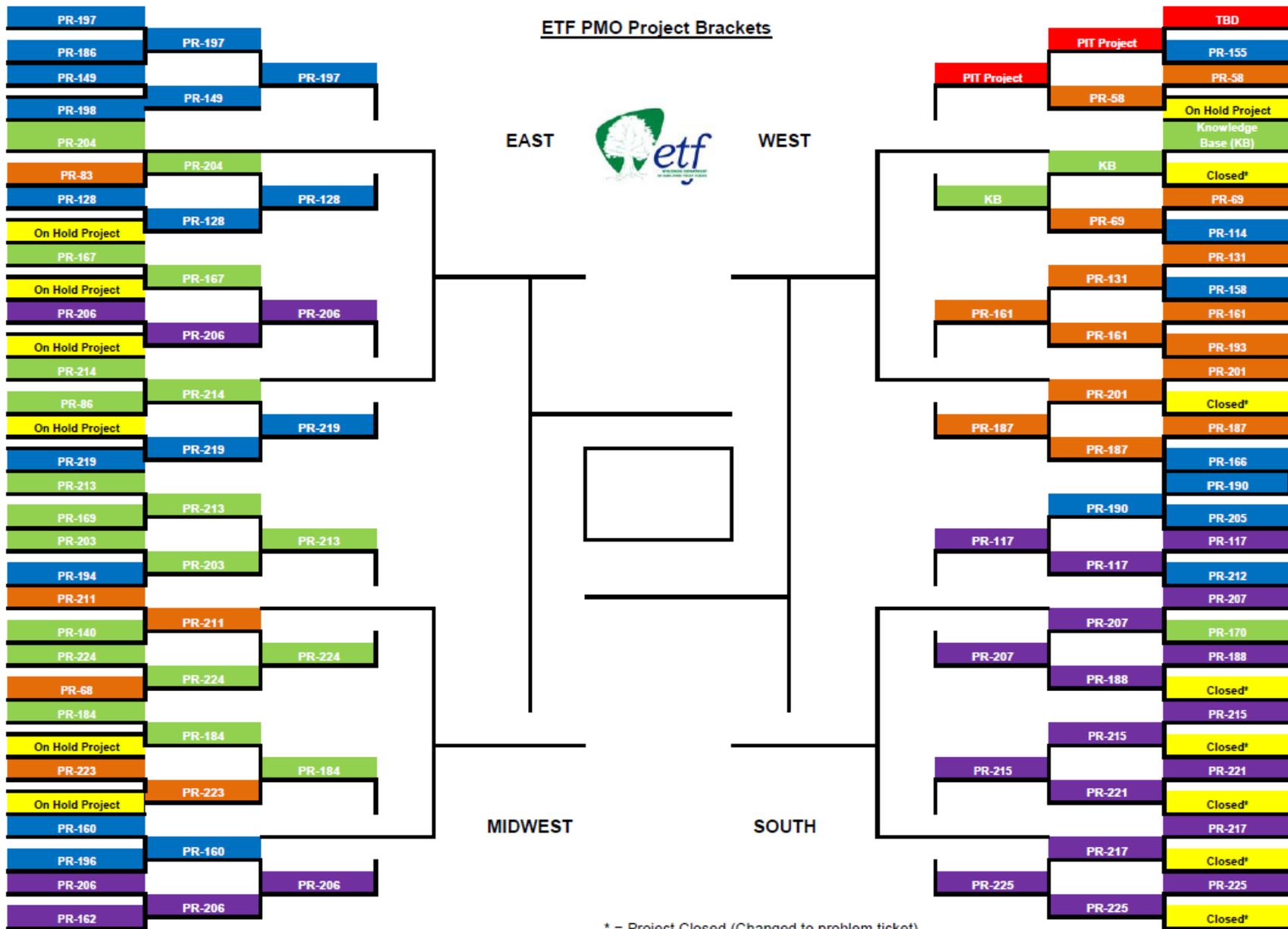
Enterprise Portfolio Management (EPM)

June 20th, 2013

Agenda

- Overview of PMO Project Portfolio
- Introduce PMO Project Portfolio Framework
- Review Next Steps

ETF PMO Project Brackets



* = Project Closed (Changed to problem ticket)

Jan - Dec 2012 March 2013 July 2013 Dec 2013/Jan 2014 Dec 2013/Jan 2014 July 2013 March 2013 Jan - Dec 2012

DIS DMS/Offices DRS/OBTF Enterprise PIT Closed/Hold

Current Enterprise Project Status (June 2013)

- **Active Projects: 29**
(4 DIS, 7 DMS/Offices, 7 DRS/OBTF, 11 Enterprise)
- **Projects on Hold: 10**

Summary of 29 Active Projects

- 1) **Research (Concept, Initiate): 7% (2)**
- 2) **Development (Planning): 21% (6)**
- 3) **Implementation (Execute, Monitor, Control, Close): 62% (18)**
- 4) **Just getting started or recently closed: 10% (3)**

PMO Project Portfolio: Resource Estimates

ETF Project Portfolio Resource Allocation Estimates (6/7/13)				2013										2013														
				June					July					August					September									
				PM	BA	IT	SME	UAT	PM	BA	IT	SME	UAT	PM	BA	IT	SME	UAT	PM	BA	IT	SME	UAT					
10	Online Voting Capability for ETF and TR Board Elections	PR-224	DMS/Offices	28	28		20				16	20		16				16	20		16			28	28		20	
11	Learning Management System	PR-184	DMS/Offices																									
12	New employment categories to allow proper recording of transactions under Act 10	PR-131	DRS/OBTF	30	10	50	30	20																				
13	Act 32 Impact Analysis and Compliance	PR-161	DRS/OBTF	100	40	120	120	10																				
14	Automate Life Insurance Business Processes	PR-201	DRS/OBTF																									
15	Sick Leave Application	PR-187	DRS/OBTF	15	20	132	10	40																				
16	Transaction Control System	PR-58	DRS/OBTF	0	20	20	10	0																				
17	Expand Outreach Program - Pilot Program (DPM - Stage 2)	PR-211	DRS/OBTF	25	0	0	25	0	TBD	TBD	TBD	TBD	TBD															
18	LTDI Upload	PR-69	DRS/OBTF																									
19	BAS Project - RFP Creation and Implementation	PR-225	Enterprise	40	40	40	40																					
20	FMS Project	PR-207	Enterprise	120	20	40	80	0																				
21	Enterprise Business Model	PR-117	Enterprise	60	520	0	120	0																				
22	Data Integrity Project	PR-206	Enterprise	100	20	120	200	0																				

Planned Resource Needs

Next Steps

- Identify multiyear project priorities
- Update PMO Portfolio contents
(status, hours, resource estimates)
- Communicate projects to ETF staff