

**AGENDA AND NOTICE OF MEETING
STATE OF WISCONSIN
WISCONSIN RETIREMENT BOARD**

**Thursday, March 13, 2008
2:10 p.m.
Holiday Inn Hotel and Suites
1109 Fourier Dr.
Madison, Wisconsin**

**NOTE: The Wisconsin Retirement Board will meet immediately following the Teachers Retirement Board meeting. If that Board finishes before 2:05 p.m., this Board may begin before 2:10 p.m. Please plan accordingly.
Thank you.**

Documents for this meeting are available on-line at:
http://etf.wi.gov/boards/board_wr.htm
To request a printed copy of any of the agenda items, please contact
Ann McCarthy at (608) 261-0736.

 *Denotes action item*

- | | | |
|-----------|---|---|
| 2:10 p.m. |  | 1. Consideration of Minutes of Previous Meeting |
| 2:15 p.m. |  | 2. Election of Officers |
| 2:25 p.m. | | 3. Disability Statistics Summary <ul style="list-style-type: none">• October 2007 – December 2007 Quarterly Report• Annual Report |
| 2:35 p.m. |  | 4. Consideration of Administrative Rule <ul style="list-style-type: none">• Service Purchase Rule |
| 2:50 p.m. | | 5. Miscellaneous <ul style="list-style-type: none">• Future Items for Discussion |
| 2:55 p.m. |  | *6. Appeal <ul style="list-style-type: none">• 2006-053-WR |
| 3:10 p.m. | | 7. Announcement of Action Taken on Business Deliberated During Closed Session |
| 3:15 p.m. | | 8. Adjournment |

Times shown are estimates only.

* The Board may be required to meet in closed session pursuant to the exemptions contained in Wis. Stat. § 19.85 (1) (a) for quasi-judicial deliberations.

If a closed session is held, the Board will reconvene into open session for further action on these and subsequent agenda items.

The meeting location is handicap accessible. If you need other special accommodations due to a disability, please contact Ann McCarthy, Department of Employee Trust Funds, P.O. Box 7931, Madison, WI 53707-7931. Telephone: (608) 261-0736. Wisconsin Relay Service 7-1-1. E-mail: ann.mccarthy@etf.state.wi.us

MINUTES OF MEETING
STATE OF WISCONSIN
WISCONSIN RETIREMENT BOARD

Thursday, December 13, 2007

Sheraton Madison Hotel
706 John Nolen Drive
Madison, Wisconsin

BOARD PRESENT:

Marilyn Wigdahl, Chair
Wayne Koessler, Vice-Chair
Rick Gale, Secretary
John David
Sean Dilweg
Dennis McBride
Herb Stinski
Mary VonRuden

BOARD NOT PRESENT:

Nan Kottke

PARTICIPATING ETF STAFF:

Dave Stella, Secretary
Bob Conlin, Deputy Secretary
Sari King, Administrator, Division of Retirement Services
Diane Poole, Director, Disability Programs Bureau
Rob Weber, Chief Legal Counsel
Ann McCarthy, Board Liaison

OTHERS PRESENT:

John Brown, ETF Board
Rhonda Dunn, Executive Assistant
Jean Gilding, Division of Retirement Services
Linda Owen, Division of Retirement Services
Debra Roemer, Division of Insurance Services
Sharon Walk, Division of Management Services

Marilyn Wigdahl, Chair, called the meeting of the Wisconsin Retirement Board (Board) to order at 2:03 p.m.

CONSIDERATION OF MINUTES

Motion: Ms. VonRuden moved approval of the minutes of the September 13 and 14, 2007, meetings as submitted by the Board Liaison. Mr. Koessler seconded the motion, which passed without objection on a voice vote.

Board	Mtg Date	Item #
WR	3/13/08	1

DISABILITY STATISTICS SUMMARY REPORT

Diane Poole reviewed the disability summary report. She provided an overview of quarterly trends for disability statistics and noted that there has been little change for this quarter in the past four years. The number of new disability annuities has decreased slightly. The most popular annuity option is "100% continued to named survivor (joint survivor) with 180 payments guaranteed." Females remain the predominant users of the benefit. The majority of applications are approved. The predominant age group is 51-55 years. Orthopedic, cancer, and mental illness are the most prevalent disability types.

Ms. Poole noted that an additional trust fund specialist position was allocated in the 2007-2009 biennial budget. Recruitment for the position is a priority of the division as the additional resources will help address workload backlogs.

VARIABLE FUND ASSET ALLOCATION

Dave Stella discussed the performance of the variable trust fund with the Board. He reported that after a uniform audit, the Legislative Audit Bureau recommended that the State of Wisconsin Investment Board reevaluate policies and procedures for making allocation and investment decisions regarding the variable fund. This recommendation was due to continual lower than expected performance returns of the variable fund and the investment limitations included in the Wisconsin statutes. Mr. Stella asked the Board members to share concerns and suggestions on the issue. The Board members discussed the issue.

Mr. Stella noted that the variable fund topic will be discussed again at future Board meetings.

PROPOSED SCOPE STATEMENT CONCERNING AMENDMENTS TO WISCONSIN ADMINISTRATIVE CODE ETF 11.11, RELATING TO APPOINTMENT OF BOARD COUNSEL

A memo was provided to the Board that outlined changes to ETF 11.11. Bob Conlin discussed the changes with the Board and asked for their approval of the scope statement. He reported that this scope statement relates to appointment of legal counsel for the Board. Mr. Conlin advised that this rule change would allow the Board more flexibility in the process of obtaining and utilizing legal counsel, but would still include the Department of Justice in the process.

Motion: Ms. Von Ruden moved approval of the Scope Statement concerning amendments to Administrative Code ETF 11.11. Mr. Koessl seconded the motion, which passed without objection on a voice vote.

CONSIDERATION OF ADMINISTRATIVE RULE

Rob Weber updated the Board on the progress of Administrative Rule 07-066, relating to hearsay evidence in administrative appeal hearings. He reported that this rule has been sent to the Legislature for review.

Mr. Weber discussed Clearinghouse Rule 07-068, regarding death and late reported termination, with the Board and asked for approval of the final draft report. He provided the final draft report on this rule and explained that it would redefine the determination of employee termination date, which is currently done by employer report. This rule would set the date of termination as the actual date of termination. Mr. Weber noted that the termination date impacts how employee death benefits are paid.

Motion: Mr. Stinski moved approval of the final draft report on Clearinghouse Rule 07-068. Mr. Gale seconded the motion, which passed without objection on a voice vote.

ADJOURNMENT

Motion: Ms. Von Ruden moved adjournment. Mr. Dilweg seconded the motion, which passed without objection on a voice vote.

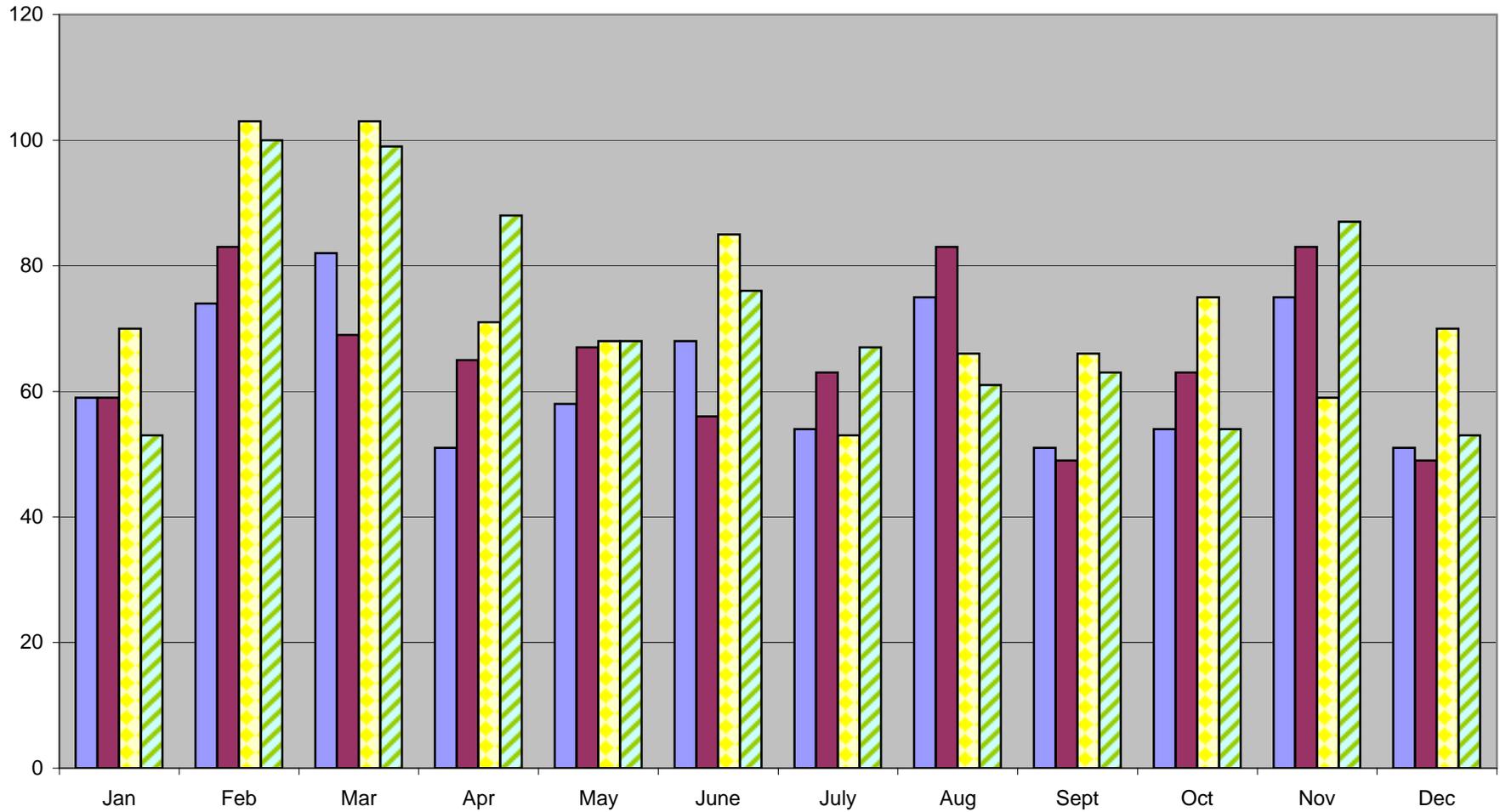
The meeting of the Wisconsin Retirement Board adjourned at 2:27 p.m.

Date Approved: _____

Signed: _____

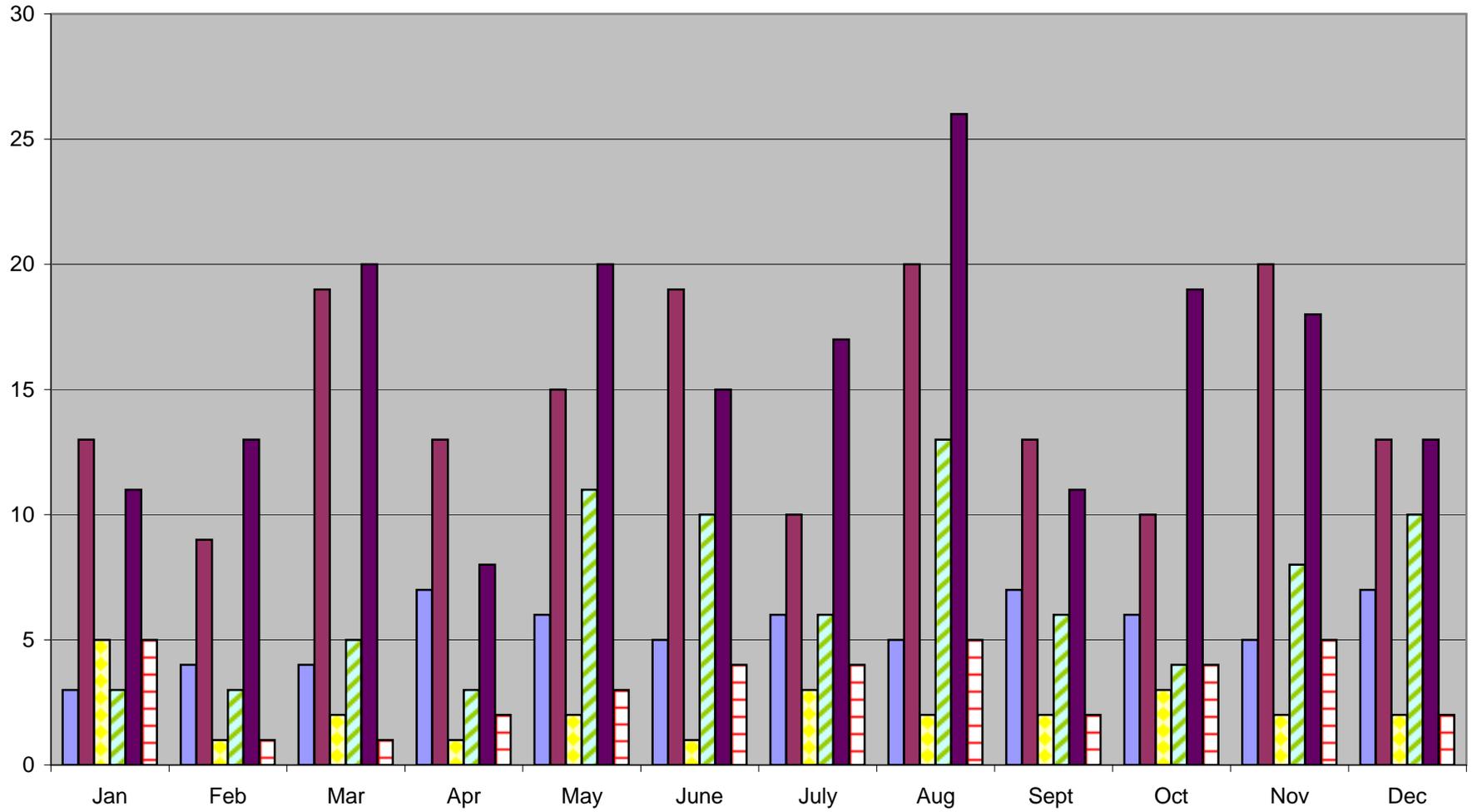
Rick Gale, Secretary
Wisconsin Retirement Board

2006 v. 2007 Estimates Requested & Completed



■ 2007 Disability Est. Requested ■ 2007 Disability Est. Completed ■ 2006 Disability Est. Requested ■ 2006 Disability Est. Completed

Disability Annuities Started 2006 v. 2007



■ 2007 Teachers Retirement Board s. 40.63	■ 2007 Wisconsin Retirement Board s. 40.63	■ 2007 s. 40.65 Duty Disability
■ 2006 Teachers Retirement Board s. 40.63	■ 2006 Wisconsin Retirement Board s. 40.63	■ 2006 s. 40.65 Duty Disability

**STATE OF WISCONSIN
DEPARTMENT OF EMPLOYEE TRUST FUNDS**

**WISCONSIN RETIREMENT SYSTEM (WRS)
DISABILITY BENEFIT ANNUITY STATISTICAL REPORT
OCTOBER - DECEMBER 2007**

This report provides a summary of disability information for the Board's review. Department staff have reviewed and made the following recommendations on initial disability applications submitted by participants. Staff review individual participant applications on an ongoing basis to determine if disability benefits can continue. If you have questions or would like additional information regarding disability benefits, please contact Diane Poole at (608) 266-5387 or diane.poole@etf.state.wi.us.

The following key describes the type of disability determinations made by ETF staff:

Approved – Disability applications that meet the service, medical and employer criteria required under §40.63 (1) and (4), Wis. Stats., are approved and processed for benefit payments.

Cancelled – Disability applications that are incomplete within one year after the Department receives the disability application are cancelled. Applications are considered incomplete if the Department has not received the required medical certification and/or employer statement.

Deemed Approved – Disability applications are deemed approved if the applicant meets the service requirement and the Department receives a valid disability application and one *Medical Report* certifying the applicant's disability prior to the applicant's death. The employer is also required to submit an Employer Statement.

Denial – Disability applications are denied if the applicant does not meet all of the statutory requirements (service, medical and employer statement).

Denial Rescinded: Approved – Disability applications that were initially denied because the applicant did not meet the statutory requirements. The denial has since been overturned and the application approved due to receipt of additional information or as determined by the appropriate Board.

Termed – Disability applications that were initially approved and benefit payments made may be terminated if the Department receives information from a physician certifying that the individual no longer meets the medical definition for a disability or the individual does not comply with requests for medical or financial information.

Termed Rescinded: Approved – Disability applications that were initially approved, but the annual medical recertification was completed indicating that the individual was no longer disabled or the individual did not comply with medical or financial requests. The termination may be rescinded upon receipt of a certifying medical report, financial information, or based on an appeal determination.

Withdrawn/Void/Invalid – Disability applications are withdrawn at the request of the applicant. This occurs most often when an applicant returns to active employment and no longer meets the statutory requirements for a disability benefit.

§. 40.63 Waiver – Disability application is submitted and there is a Long-Term Disability Insurance (LTDI) election form that waives all rights to benefits under Wisconsin statutes §. 40.63 for a WRS disability retirement benefit.

WRS DISABILITY BENEFITS				
	Oct	Nov	Dec	Total
Disability Estimates Requested	53	65	67	185
Disability Estimates Completed	41	80	56	177
Disability Annuities Started (on payroll)				
Teachers Retirement Board §. 40.63	10	8	0	18
Wisconsin Retirement Board §. 40.63	21	14	11	46
§. 40.65 Duty Disability (WR Board)	2	0	0	2
Total Annuities Started	33	22	11	66

**STATE OF WISCONSIN
DEPARTMENT OF EMPLOYEE TRUST FUNDS**

**WISCONSIN RETIREMENT SYSTEM (WRS)
DISABILITY BENEFIT ANNUITY STATISTICAL REPORT
OCTOBER - DECEMBER 2007**

TEACHERS BOARD DISABILITY ANNUITIES STARTED BY OPTION SELECTED				
Option	Oct	Nov	Dec	Total
100% Continued to Named Survivor (Joint Survivor) with 180 Payments Guaranteed	3	3	0	6
Life Annuity with 60 Payments Guaranteed For Annuitant's Life Only	1	1	0	2
Life Annuity with 180 Payments Guaranteed	0	3	0	3
75% Continued to Named Survivor (Joint Survivor)	2	0	0	2
100% Continued to Named Survivor (Joint Survivor)	0	1	0	1
75% Continued to Annuitant or Named Survivor (Joint Survivor) Upon Death of Either	3	0	0	3
	1	0	0	1
TOTAL	10	8	0	18

TEACHERS BOARD DISABILITY ANNUITIES STARTED BY GENDER					
§. 40.63 Disability Benefits by Gender	% Pop.*	Oct	Nov	Dec	% of Total
Females	67%	8	5	0	72%
Males	33%	2	3	0	28%
TOTAL	100%	10	8	0	100%

*Active and inactive Teacher's Retirement Board population as of 12/31/05 for 2006

TEACHERS BOARD DISABILITY STATISTICS FOR APPLICATIONS SUBMITTED

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY DETERMINATION				
Type of Determination	Oct	Nov	Dec	Total
Approved	9	4	6	19
Cancelled	0	0	0	0
Deemed Approved	0	0	0	0
Denial	0	0	0	0
Denial Rescinded: Approved	0	0	0	0
Termed	0	0	0	0
Termed Rescinded: Approved	0	0	0	0
Void/Withdrawn/Invalid	0	0	0	0
§. 40.63 Waiver	0	0	0	0
TOTAL	9	4	6	19

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY AGE				
§. 40.63 Disability Benefits by Age	Oct	Nov	Dec	Total
20-25	0	0	0	0
26-30	0	0	0	0
31-35	0	0	0	0
36-40	0	0	0	0
41-45	0	0	1	1
46-50	4	0	1	5
51-55	3	3	2	8
56-60	1	0	1	2
61-65	1	1	1	3
TOTAL	9	4	6	19

**STATE OF WISCONSIN
DEPARTMENT OF EMPLOYEE TRUST FUNDS**

**WISCONSIN RETIREMENT SYSTEM (WRS)
DISABILITY BENEFIT ANNUITY STATISTICAL REPORT
OCTOBER - DECEMBER 2007**

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY DISABILITY TYPE				
Disability Type	Oct	Nov	Dec	Total
Brain Injury	0	0	0	0
Cancer	3	2	3	8
Cardiovascular	0	1	0	1
Chronic Fatigue	0	0	0	0
Diabetes	0	0	0	0
Eye Disorders	0	0	0	0
Gastro/Intestinal	0	1	0	1
Mental Illness	3	0	0	3
Multiple Medical Problems	1	0	1	2
Multiple Sclerosis	0	0	0	0
Muscle/Tissue	0	0	0	0
Nephrology	0	0	0	0
Neurology	1	0	2	3
Orthopedic	1	0	0	1
Other	0	0	0	0
Reflex Sympathetic Dystrophy (RSD)	0	0	0	0
Respiratory	0	0	0	0
Unknown	0	0	0	0
TOTAL	9	4	6	19

**STATE OF WISCONSIN
DEPARTMENT OF EMPLOYEE TRUST FUNDS**

**WISCONSIN RETIREMENT SYSTEM (WRS)
DISABILITY BENEFIT ANNUITY STATISTICAL REPORT
OCTOBER - DECEMBER 2007**

WI RETIREMENT BOARD DISABILITY ANNUITIES STARTED BY OPTION SELECTED				
Option	Oct	Nov	Dec	Total
100% Continued to Named Survivor (Joint Survivor) with 180 Payments Guaranteed	4	4	6	14
Life Annuity with 60 Payments Guaranteed For Annuitant's Life Only	2	2	0	4
Life Annuity with 180 Payments Guaranteed	2	2	1	5
75% Continued to Named Survivor (Joint Survivor)	6	2	3	11
100% Continued to Named Survivor (Joint Survivor)	3	2	0	5
75% Continued to Annuitant or Named Survivor (Joint Survivor) Upon Death of Either	4	2	1	7
	0	0	0	0
TOTAL	21	14	11	46

WI RETIREMENT BOARD DISABILITY ANNUITIES STARTED BY GENDER					
§. 40.63 Disability Benefits by Gender	% Pop.*	Oct	Nov	Dec	% of Total
Females	62%	12	5	5	48%
Males	38%	9	9	6	52%
TOTAL	100%	21	14	11	100%

* Active and inactive WR population as of 12/31/2005 for 2006

WI RETIREMENT BOARD DISABILITY STATISTICS FOR APPLICATIONS SUBMITTED

WI RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY DETERMINATION				
Type of Determination	Oct	Nov	Dec	Total
Approved	11	16	9	36
Cancelled	1	1	0	2
Deemed Approved	0	0	0	0
Denial	1	2	0	3
Denial Rescinded: Approved	0	0	0	0
Other	0	0	0	0
Termed	0	0	0	0
Term. Rescinded: Approved	0	0	0	0
Void/Withdrawn/Invalid	0	0	0	0
§. 40.63 Waiver	0	0	0	0
TOTAL	13	19	9	41

WI RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY AGE				
§. 40.63 Disability Benefits by Age	Oct	Nov	Dec	Total
20-25	0	0	0	0
26-30	0	0	0	0
31-35	0	0	0	0
36-40	0	1	0	1
41-45	2	2	0	4
46-50	2	7	1	10
51-55	3	4	4	11
56-60	3	2	4	9
61-65	3	3	0	6
TOTAL	13	19	9	41

**STATE OF WISCONSIN
DEPARTMENT OF EMPLOYEE TRUST FUNDS**

**WISCONSIN RETIREMENT SYSTEM (WRS)
DISABILITY BENEFIT ANNUITY STATISTICAL REPORT
OCTOBER - DECEMBER 2007**

WI RETIREMENT BOARD DISABILITY DETERMINATIONS				
Disability Type	Oct	Nov	Dec	Total
Brain Injury	1	0	0	1
Cancer	1	2	0	3
Cardiovascular	2	3	2	7
Chemical Dependency	0	0	0	0
Diabetes	0	0	0	0
Eye Disorders	0	0	0	0
Gastro/Intestinal	0	2	0	2
Hearing Disorders	0	0	0	0
Mental Illness	2	1	1	4
Multiple Medical Problems	1	2	0	3
Multiple Sclerosis	0	0	0	0
Muscle/Tissue	1	0	1	2
Nephrology	0	0	0	0
Neurology	2	5	0	7
Orthopedic	1	3	3	7
Other	1	0	0	1
Reflex Sympathetic Dystrophy (RSD)	0	0	0	0
Respiratory	0	1	2	3
Unknown	1	0	0	1
TOTAL	13	19	9	41

2007 DISABILITY BENEFIT APPLICATIONS

	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	Total
2007 Disability Estimates Requested	59	74	82	51	58	68	54	75	51	53	65	67	757
2007 Disability Estimates Completed	59	83	69	65	67	56	63	83	49	41	80	56	771
2007 Disability Annuities Started													
2007 Teachers Retirement Board s. 40.63	3	4	4	7	6	5	6	5	7	10	8	0	65
2007 Wisconsin Retirement Board s. 40.63	13	9	19	13	15	19	10	20	13	21	14	11	177
2007 s. 40.65 Duty Disability	5	1	2	1	2	1	3	2	2	2	0	0	21
TOTAL	21	14	25	21	23	25	19	27	22	33	22	11	263

TEACHERS BOARD DISABILITY ANNUITIES STARTED BY OPTION SELECTED

Option	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Total
12 100% Continued to Named Survivor (180 Payments)	2	2	1	2	0	3	2	1	2	3	3	0	21
17 Life Annuity with 60 Payments Guaranteed	0	1	1	0	1	1	1	0	0	1	1	0	7
24 For Annuitant's Life Only	0	0	1	0	2	0	1	1	0	0	3	0	8
25 Life Annuity with 180 Payments Guaranteed	0	0	0	3	3	0	2	2	3	2	0	0	15
26 75% Continued to Named Survivor	1	1	1	1	0	0	0	0	1	0	1	0	6
27 100% Continued to Named Survivor	0	0	0	1	0	1	0	1	0	3	0	0	6
28 75% Continued to Annuitant or Named	0	0	0	0	0	0	0	0	1	1	0	0	2
TOTAL	3	4	4	7	6	5	6	5	7	10	8	0	65

TEACHERS BOARD DISABILITY ANNUITIES STARTED BY GENDER

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2007 Female	1	4	4	6	6	4	6	4	6	8	5	0	54
2007 Male	2	0	0	1	0	1	0	1	1	2	3	0	11
TOTAL	3	4	4	7	6	5	6	5	7	10	8	0	65

TEACHERS BOARD DISABILITY STATISTICS FOR APPLICATIONS SUBMITTED

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY DETERMINATION

Type of Determination	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
Approval	4	6	12	5	3	9	6	9	9	9	4	6	82
Cancelled	0	2	0	0	0	0	0	0	0	0	0	0	2
Deemed Approved	0	0	0	0	0	0	0	0	0	0	0	0	0
Denial	1	1	0	0	1	0	0	0	0	0	0	0	3
Denial Rescinded: Approval	0	0	0	0	0	0	0	0	0	0	0	0	0
Termed	0	0	0	0	0	0	0	0	0	0	0	0	0
Termed Rescinded: Approved	0	0	0	0	0	0	0	0	0	0	0	0	0
Void/Withdrawn/Invalid	0	0	1	0	0	0	0	0	0	0	0	0	1
s. 40.63 Waiver	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL	5	9	13	5	4	9	6	9	9	9	4	6	88

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY AGE

s. 40.63 Disability App's by Age	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
20-25	0	0	0	0	0	0	0	0	0	0	0	0	0
26-30	0	0	0	0	0	0	0	0	0	0	0	0	0
31-35	0	0	0	0	0	0	0	0	0	0	0	0	0
36-40	1	0	1	0	0	0	0	1	0	0	0	0	3
41-45	0	0	0	0	0	0	0	0	0	0	0	1	1
46-50	0	0	0	0	0	1	0	1	1	4	0	1	8
51-55	3	7	7	2	0	1	3	4	4	3	3	2	39
56-60	0	0	4	2	3	5	1	0	1	1	0	1	18
61-65	1	2	1	1	1	2	2	3	3	1	1	1	19
TOTAL	5	9	13	5	4	9	6	9	9	9	4	6	88

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY DISABILITY TYPE

Disability Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Brain Injury	0	0	0	0	0	0	0	0	1	0	0	0	1
Cancer	2	2	2	3	2	3	1	4	3	3	2	3	30
Cardiovascular	2	1	0	0	1	0	0	0	0	0	1	0	5
Chronic Fatigue	0	0	0	0	0	0	0	0	0	0	0	0	0
Diabetes	0	0	0	0	0	0	0	0	0	0	0	0	0
Eye Disorders	0	0	0	0	0	0	1	1	0	0	0	0	2
Gastro/Intestinal	0	0	1	0	0	0	0	0	0	0	1	0	2
Mental Illness	0	2	2	2	0	3	1	1	2	3	0	0	16
Mutiple Medical Problems	0	0	3	0	0	0	0	0	0	1	0	1	5
Multiple Sclerosis	0	0	0	0	0	0	0	0	0	0	0	0	0
Muscle/Tissue	0	1	0	0	0	0	0	0	1	0	0	0	2
Nephrology	1	1	0	0	0	0	0	0	1	0	0	0	3
Neurology	0	0	2	0	1	3	2	1	1	1	0	2	13
Orthopedic	0	1	2	0	0	0	0	1	0	1	0	0	5
Other	0	0	0	0	0	0	1	1	0	0	0	0	2
RSD - Reflex Sympathetic Dystrophy	0	0	0	0	0	0	0	0	0	0	0	0	0
Respiratory	0	1	0	0	0	0	0	0	0	0	0	0	1
Unknown	0	0	1	0	0	0	0	0	0	0	0	0	1
TOTAL	5	9	13	5	4	9	6	9	9	9	4	6	88

WISCONSIN RETIREMENT BOARD DISABILITY ANNUITIES STARTED BY OPTION SELECTED													
Option	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
12 100% Continued to Named Survivor (180 Payments)	7	3	3	2	5	5	4	9	5	4	4	6	57
17 Life Annuity with 60 Payments Guaranteed	1	3	1	2	2	2	1	1	2	2	2	0	19
24 For Annuitant's Life Only	1	1	1	2	1	2	0	4	2	2	2	1	19
25 Life Annuity with 180 Payments Guaranteed	1	1	11	5	2	7	4	2	2	6	2	3	46
26 75% Continued to Named Survivor	2	0	1	0	1	0	0	2	0	3	2	0	11
27 100% Continued to Named Survivor	1	1	2	2	4	3	1	2	1	4	2	1	24
28 75% Continued to Annuitant or Named	0	0	0	0	0	0	0	0	1	0	0	0	1
TOTAL	13	9	19	13	15	19	10	20	13	21	14	11	177

WISCONSIN RETIREMENT BOARD DISABILITY ANNUITIES STARTED BY GENDER													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2007 Female	7	3	12	5	8	14	5	11	9	12	5	5	96
2007 Male	6	6	7	8	7	5	5	9	4	9	9	6	81
TOTAL	13	9	19	13	15	19	10	20	13	21	14	11	177

WISCONSIN RETIREMENT BOARD DISABILITY STATISTICS FOR APPLICATIONS SUBMITTED

WISCONSIN RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY DETERMINATION													
Type of Determination	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Approval	16	13	14	15	11	17	12	21	16	11	16	9	171
Cancelled	1	4	2	4	0	1	2	3	2	1	1	0	21
Deemed Approved	0	0	0	0	0	1	0	0	0	0	0	0	1
Denial	0	0	2	0	1	1	1	2	2	1	2	0	12
Denial Rescinded: Approved	1	0	0	0	0	0	0	1	0	0	0	0	2
Other	1	0	0	0	0	1	0	0	0	0	0	0	2
Termed	0	0	0	0	0	0	0	0	0	0	0	0	0
Term Rescinded: Approved	0	0	0	0	0	0	0	0	0	0	0	0	0
Void/Withdrawn/Invalid	1	1	1	0	0	0	0	1	1	0	0	0	5
s.40.63 Waiver	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL	20	18	19	19	12	21	15	28	21	13	19	9	214

WISCONSIN RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY AGE													
<u>s. 40.63 Disability App's by Age</u>	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
20-25	0	0	0	0	0	0	0	0	0	0	0	0	0
26-30	0	0	0	0	0	0	0	0	0	0	0	0	0
31-35	0	0	0	0	0	0	0	0	0	0	0	0	0
36-40	0	2	2	0	0	2	1	1	1	0	1	0	10
41-45	2	0	2	3	1	4	0	2	2	2	2	0	20
46-50	5	5	4	4	2	5	3	4	5	2	7	1	47
51-55	3	6	7	4	6	5	7	11	5	3	4	4	65
56-60	8	4	3	7	1	3	3	8	6	3	2	4	52
61-65	2	1	1	1	2	2	1	2	2	3	3	0	20
TOTAL	20	18	19	19	12	21	15	28	21	13	19	9	214

WISCONSIN RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY DISABILITY TYPE													
<u>Disability Type</u>	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Brain Injury	0	0	1	0	0	0	1	0	2	1	0	0	5
Cancer	4	1	2	3	2	4	4	3	4	1	2	0	30
Cardiovascular	1	1	3	0	0	0	0	3	3	2	3	2	18
Chemical Dependency	0	0	0	0	0	0	0	0	0	0	0	0	0
Diabetes	0	0	0	0	0	0	0	0	0	0	0	0	0
Eye Disorders	0	1	0	0	0	0	0	0	1	0	0	0	2
Gastro/Intestinal	0	0	0	1	0	0	1	0	1	0	2	0	5
Hearing Disorders	0	0	0	0	0	0	0	0	0	0	0	0	0
Mental Illness	3	1	2	1	3	4	1	3	0	2	1	1	22
Mutiple Medical Problems	1	2	1	4	2	1	2	6	1	1	2	0	23
Multiple Sclerosis	1	0	0	0	0	0	0	0	0	0	0	0	1
Muscle/Tissue	0	1	0	0	0	0	0	0	0	1	0	1	3
Nephrology	0	0	0	0	0	0	0	0	0	0	0	0	0
Neurology	3	6	1	3	4	7	2	5	2	2	5	0	40
Orthopedic	4	4	6	6	1	5	2	6	6	1	3	3	47
Other	1	0	0	1	0	0	2	2	0	1	0	0	7
RSD - Reflex Sympathetic Dystrophy	0	0	0	0	0	0	0	0	0	0	0	0	0
Respiratory	2	1	1	0	0	0	0	0	1	0	1	2	8
Unknown	0	0	2	0	0	0	0	0	0	1	0	0	3
TOTAL	20	18	19	19	12	21	15	28	21	13	19	9	214

2007 Teachers Retirement Board Disability Annuities Started by Option Type

