



STATE OF WISCONSIN  
Department of Employee Trust Funds  
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SECRETARY

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## CORRESPONDENCE MEMORANDUM

**DATE:** November 4, 2010

**TO:** Employee Trust Funds Board  
Teachers Retirement Board  
Wisconsin Retirement Board

**FROM:** David H. Nispel, General Counsel *DHN*  
Steve Hurley, Office of Policy, Privacy and Compliance

**SUBJECT:** Status of Proposed Administrative Rules

**This memo is for informational purposes only. No Board action is required.**

This memorandum is presented to inform Board members about the status of proposed administrative rules being drafted by the Department.

### 1. Administrative Rules Effective June 1, 2010

- CR 09-047, ETF 11.11, relating to legal counsel advising the boards that are attached to the Department while a board considers a final decision pertaining to an appeal,
- CR 09-048, ETF 11.15 (4), relating to persons listed as agent for service of process upon the boards that are attached to the Department.
- CR 09-057, Technical Rule conforming certain existing administrative rules to statutory changes made by 2007 Wis. Act 131 and making technical changes to other existing rules.

### 2. Administrative Rules Effective August 1, 2010

- CR 10-004, relating to changes made to ch. 40, Stats. by 2009 Wisconsin Act 28 regarding benefits for domestic partners and health insurance for adult children.

Reviewed and approved by Robert J. Conlin, Deputy Secretary.

*R Conlin*  
Signature

*11/9/10*  
Date

Board	Mtg Date	Item #
Jl	12.2.10	4B

### **3. Scope Statements Submitted to the Legislative Reference Bureau**

- Long-Term Disability Insurance offsets rule relating to when a person's long-term disability benefits will be reduced.
- Election rule relating to changes to streamline the administrative process for the election of persons to the Teachers Retirement Board and Employee Trust Funds Board and to allow for the use of modern voting technologies.
- Annual Federal compensation limits rule relating to clarifying how the Department administers federal compensation limits under Section 401 (a) (17) of the Internal Revenue Code (IRC) as provided in Wis. Stat. § 40.03 (2) (t).
- Duty Disability rule relating to clarifying the existing rule regarding the administration of the Duty Disability Program and streamlining the process of applying for and making a departmental determination regarding the Duty Disability benefit.
- Power of Attorney rule to amend § ETF 10.75 to harmonize the rule with Wisconsin's new power of attorney law (2009 Wisconsin Act 319).
- Spousal Consent rule to amend § 20.055 to reflect the provisions in 1993 Wisconsin Act 426 and expand the language related to spousal consent waivers.

We will be available at the December 2, 2010, Board meeting to answer questions.