



# EMPLOYER BULLETIN

Employer Communication Center  
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## WRS Annual *Statement of Benefits* Enclosed

A personalized Wisconsin Retirement System (WRS) annual *Statement of Benefits* (dated January 1, 2007) is enclosed for your active employees with WRS contribution balances as of December 31, 2006. Please distribute these according to the instructions and guidelines provided below.

### Changes to the January 1, 2007 *Statement of Benefits*:

- Your return address is now printed on the *Statement* and displayed in the return address window of the ETF envelope. This means that you no longer need to place your return address label on each ETF envelope if you choose to mail the statements to your employees.
- LTDI title is added to the Employer Additional sub-title under Additional Contributions in Section 4 of the statement. This indicates that the employer additional contribution account may include Long-Term Disability Insurance (LTDI) supplemental contributions, if applicable. Corresponding language to this effect has been added to the explanation page.
- The non-taxable portion of employee contributions (Investment in Contract) in sections 3 and 4 of the statement are enclosed in boxes indicating that these amounts do not fall under the sub-heading "Variable".
- "Fixed" sub-titles for fixed fund contributions have been changed to its new name "Core".
- The following were added to the *Statement of Benefits* Explanation page:

#### Additional Contributions (Section 4):

Employer additional contributions may include supplemental Long-Term Disability Insurance (LTDI) contributions, if applicable.

### Retirement Benefit Projections (Section 10):

A disclaimer statement that the "monthly annuity amounts provided on the *Statement of Benefits* are projected amounts of your WRS retirement benefits. These are not official estimates. Please contact ETF if you are planning to retire for official estimate of your benefits."

### Visit our Internet site Section:

Online video presentation that reviews information provided on the annual *Statement of Benefits* is available in the Video Library section of ETF's Internet Site, <http://etf.wi.gov>.

## Instructions and Guidelines for *Statement of Benefits* Distribution

Employers are responsible for distributing the *Statement of Benefits* to their active WRS covered employees. You may send the *Statements* to your employees via U.S. mail in the provided ETF envelopes and attach postage. Be sure to send *Statements* to employees on leave of absence.

If a *Statement* is included for an employee who recently terminated or for whom a termination report has not yet been sent to ETF:

