Wisconsin Retirement System Benefits for Employees Who Are Nearing Retirement

A representative of the Department of Employee Trust Funds will present retirement benefit information for members who anticipate retiring during the next five years.

Learn about topics that are important to the process and the decisions that need to be made when retiring in the WRS, including:

- Annuity Options/Lump Sum Option
- Beneficiary Designation Forms
- Retirement Benefit Calculations
- Core Trust Fund and Variable Trust Fund
- Purchasing Service
- Annual Annuity Adjustments
- Additional Contributions
- Return-to-Work Rules
- Health Insurance/Life Insurance

This session is for you, if you . . .

- are looking for a better understanding of WRS retirement benefits.
- are planning for your financial future and hope to maximize your WRS benefits.
- have questions concerning WRS retirement benefits and wish to have them addressed by one of our specialists.

Visit etf.wi.gov for other learning opportunities.

No registration required