

September 26th, 2013 - Enterprise Project Portfolio Update

1. Active Projects: 20 (2 DIS, 7 DMS/Offices, 4 DRS/OBTF, 7 Enterprise)
 Sub Projects: 4 (Data Integrity – 3 Active, 1 On Hold)
 Process Improvement Team Activities: 2

ETF Project Portfolio - Active Projects (9/25/13)						R Research (Concept, Initiate)		D Development (Planning)		I Implementation (Execute, Monitor, Control, Close)							
						2013				2014							
#	Project	PR#	Rank	Status	Submitting Division/Office	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
1	Coordination of Benefits (COB) Information Fields	PR-128	1	In Progress	DIS	I	I	I	I	I	I	I	I	I			
2	DIS Technical Debt Mitigation	PR-149	2	In Progress	DIS	I											
3	Automate and Improve ETF Board Election Processes	PR-224	1	In Progress	DMS/Offices	D	D	I	I	I	I						
4	Learning Management System	PR-184	1	In Progress	DMS/Offices	R	D	I	I								
5	ETF Blog Pilot and Internal Social Media Plan	PR-213	2	In Progress	DMS/Offices	D	I	I	I	I	I	I	I	I	I		
6	Emergency Plan for Telecommunications (COOP/CLAR)	PR-243	2	New	DMS/Offices	R	D	I									
7	New Building	PR-239	2	New	DMS/Offices	R	R	R	R								
8	Web-based Newsletter for Active Members	PR-238	3	In Progress	DMS/Offices				R	R	R	R	I	I	I	I	
9	Procurement Documents Retention and Retrieval	PR-241	TBD	New	DMS/Offices	R											
10	Act 32 Impact Analysis and Compliance	PR-161	1	In Progress	DRS/OBTF	I											
11	Rehired Annuitants	PR-233	2	New	DRS/OBTF	D	D	I	I								
12	Sick Leave Application	PR-187	3	In Progress	DRS/OBTF	I	I	I	I								
13	Transaction Control System	PR-58	4	In Progress	DRS/OBTF	I	I	I									
14	BAS Project - RFP Creation and Implementation	PR-225	1	In Progress	Enterprise	I	I	I	I								
15	BAS Project	TBD	2	New	Enterprise					R	R	R					
16	FMIS Project	PR-207	3	In Progress	Enterprise	I	I	I	I	I	I	I	I	I			
17	Enterprise Business Model	PR-117	4	In Progress	Enterprise	D	I	I	I	I							
18	Data Integrity (DI) Project	PR-206	5	In Progress	Enterprise	D	I	I	I	I	I	I	I	I	I	I	I
19	ETF Annual Processing Project (2013)	PR-231	6	In Progress	Enterprise	I	I	I	I	I	I	I	I	I			
20	Enterprise Knowledge Management Development	PR-226	TBD	In Progress	Enterprise	R											
Sub-Projects																	
1	DI Initiative: Application-to-database Catalog Project	PR-234		In Progress	Enterprise	D	I	I	I								
2	DI Initiative: MID Project	PR-237		In Progress	Enterprise	D	I	I	I								
3	DI Initiative: SSN Processor Project	PR-236		In Progress	Enterprise	D	D	D/I	I								
4	DI Initiative: Address Data Integrity Project	PR-235		On hold	Enterprise												
Process Improvement Team Activities																	
1	PIT Activity: Accounts Receivable/Over Payments	TBD		New	PIT Team	R	R	I	I								
2	PIT Activity: Testing and Innovation Space	TBD		New	PIT Team	R	R	I	I								

2. Summary of 26 Enterprise Efforts (Projects, Sub-Project, Activities)
 - a) Research (Concept, Initiate): 27%
 - b) Development (Planning): 31%
 - c) Implementation (Execute, Monitor, Control, Close): 31%
 - d) No Activity (Not Started, Just getting started, No data): 11%

3. Next Steps (November TIM Steering Team Meeting) - Review any needed CCB allocation changes for Q1, 2014

4. ETF Trends: Enterprise activities in the next few months

September 2013	Qtr 4, 2013	Qtr 1, 2014	Qtr 2, 2014
<p>New (2)</p> <ul style="list-style-type: none"> -Accounts Recievable/Over Payments -Testing and Innovation Space <p>Completed (3)</p> <ul style="list-style-type: none"> - UWHC Benefits Interface Electronic File Transfer (PR-197) - DIS Technical Debt Mitigation (PR-149) - HIPAA Logging and Auditing Requirements (PR-203) 	<p>New (2)</p> <ul style="list-style-type: none"> - BAS Project Teams go "live" -2011-2013 Lump Sum Annuity Corrections (PR-242) <p>Completed (10)</p> <ul style="list-style-type: none"> - Act 32 Impact Analysis and Compliance (PR-161) - Sick Leave Application (PR-187) - Transaction Control System (PR-58) - Rehired Annuitants (PR-233) - BAS Project - RFP Creation and Implementation (PR-225) -3 DI Projects -Accounts Recievable/Over Payments -Testing and Innovation Space 	<p>New (1)</p> <ul style="list-style-type: none"> - ETF 2014 Annual Processing Project (PR-231) <p>Completed (1)</p> <ul style="list-style-type: none"> - Enterprise Business Model (PR-117) 	<p>Completed (2)</p> <ul style="list-style-type: none"> - FMIS Project (PR-207) - ETF 2013 Annual Processing Project (PR-231)