



STATE OF WISCONSIN
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CORRESPONDENCE MEMORANDUM

DATE: November 5, 2008
TO: Wisconsin Deferred Compensation Board
FROM: Shelly Schueller, Director
Wisconsin Deferred Compensation Program
SUBJECT: November 2008 Board Meeting Miscellaneous Items

The following items are included with the Board materials for November 18, 2008:

Wisconsin Deferred Compensation Program Information

- a) 2008 NAGDCA Award Winner for "The WDC Program: An Alternative to Your 403(b) Plan"
- b) Auto Enrollment Option
- c) Participant Use of Realty Investing
- d) 2008 Joint Retirement Workshops Summary
- e) WDC Brochure "The Power of Choice: Adopting the WDC Program"
- f) GWRS June 4, 2008 Letter Outlining Action Plan
- g) GWRS Plan Enhancement: Social Security Number Masking

Investment Product Information

- h) Milwaukee Journal Sentinel: "M&I to sell Treasury \$1.7 billion in preferred stock" October 28, 2008
- i) Schwab: PCRA Report – Second and Third Quarter 2008
- j) Calvert: September 12, 2008 "UNIFI Companies Combine Mutual Fund Business of Two Subsidiaries" Press Release

Reports

- k) Selected WDC Quarterly Statistics
- l) Quarterly Plan Status – Second and Third Quarter 2008
- m) Performance Standards Report - Second and Third Quarter 2008
- n) Local Employer Elections through Third Quarter 2008
- o) Financial Emergency Withdrawal Report – Second and Third Quarter 2008

Correspondence

- p) Participant McElhose email to the Department and response
- q) Participant Van Hoesen letter to GWRS and GWRS response
- r) Participant Hoffman email to the WDC and response
- s) Participant Bastianelli email to the Department and response

Miscellaneous

- t) NAGDCA 2008 Issue Brochure "Are You Ready to Retire?"
- u) NAGDCA 2008 Issue Brochure "Limits and Coordination of Retirement Savings Plans"

Media Articles

- v) Bloomberg.com November 5, 2008: "Libor's Biggest Drop Fails to Match Fed, Spur Loans"
- w) *Ignites* May 13, 2008: "Janus Timing Victims Finally Getting Their Checks"