



STATE OF WISCONSIN  
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## CORRESPONDENCE MEMORANDUM

**DATE:** November 2, 2009  
**TO:** Wisconsin Deferred Compensation Board  
**FROM:** Shelly Schueller, Director  
Wisconsin Deferred Compensation Program  
**SUBJECT:** November 2009 Board Meeting Miscellaneous Items

The following items are included with the Board materials for November 17, 2009:

### Wisconsin Deferred Compensation Program Information

- a) Deferred Compensation Board Membership Roster
- b) WDC *MoneyTalks* Newsletters: July and October 2009
- c) GWRs July 13, 2009 memo re: Joint Retirement Workshops 2009
- d) GWRs news release re: Changes to look of Reality Investing Advisory Services Web site

### Investment Product Information

- e) Schwab: PCRA Report – Second and Third Quarter 2009
- f) Galliard: August 2009 Stable Value Update
- g) Vanguard: June 2, 2009 Press Release – Vanguard Announces Changes to Three Money Market Funds

### Reports

- h) Selected 2009 WDC Quarterly Statistics
- i) Quarterly Plan Status – Second and Third Quarter 2009
- j) Performance Standards Report – Second and Third Quarter 2009
- k) Local Employer Elections - Second and Third Quarter 2009
- l) Financial Emergency Withdrawal Report through October 31, 2009

### Correspondence

- m) Correspondence with WDC Participant W. Jahns
- n) Participant Kaczmarek correspondence to the Department and response

### Media Articles

- o) *The Wall Street Journal*: October 13, 2009 “Taking Cover: Where to Hide if Bonds Fall”
- p) Morningstar.com - September 9, 2009: “Morningstar Launches Target-Date Fund Series Rating and Research Reports” press release
- q) *Pensions and Investments* PIONline.com - August 10, 2009: “Stable-value wrap coverage disappearing”
- r) Morningstar: June 30, 2009 - *Vanguard Target Retirement Target-Date Fund Series Report*
- s) Vanguard: June 2009 – Research Note: Comparing moving targets: Recent efforts to benchmark target-date funds
- t) NAGDCA 2009 Issue Brochure “Is ‘Your Mattress’ A Valid Retirement Savings Option?”

Board	Mtg Date	Item #
DC	11/17/09	12