



STATE OF WISCONSIN
Department of Employee Trust Funds
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CORRESPONDENCE MEMORANDUM

DATE: May 3, 2010
TO: Wisconsin Deferred Compensation Board
FROM: Shelly Schueller, Director
Wisconsin Deferred Compensation Program
SUBJECT: May 18, 2010, Board Meeting Miscellaneous Items

The following items are included with the Board materials for May 18, 2010:

Department Information

- a) Administrative Rules Status Update (memo from David Nispel)

Wisconsin Deferred Compensation Program Information

- b) WDC *MoneyTalks* Newsletter: April 2010
- c) WDC Fact Sheet (data as of December 31, 2009)

Investment Product Information

- d) T. Rowe Price: May 3, 2010 - Capacity Restriction on the T. Rowe Price Mid Cap Growth Fund
- e) Galliard: First Quarter 2010
- f) Schwab: PCRA Report – First Quarter 2010

Reports

- g) Selected First Quarter 2010 WDC Quarterly Statistics
- h) Quarterly Plan Status – First Quarter 2010
- i) Performance Standards Report – First Quarter 2010
- j) Local Employer Elections - First Quarter 2010
- k) Financial Emergency Withdrawal Report through April 30, 2010

Correspondence

- l) WDC Participant Jarugumilli (PCRA expansion request) March 2010
- m) WDC Participant Sessing (PCRA expansion request) February 2010
- n) WDC Participant Jahns (PCRA limitations) February 2010

Media Articles

- o) *The Wall Street Journal*: May 1, 2010, p. B8 “‘Stable’ Funds Are Looking Shakier”
- p) *The Milwaukee Journal/Sentinel Online*: April 20, 2010 “M&I reports \$140 million quarterly loss”
- q) *The Wall Street Journal*: March 27, 2010 “Making Target Date Funds Live Up to Their Mission”
- r) *Forbes.com*: March 19, 2010 “The 4-1-1 On 457 Plans”
- s) *Morningstar FundSpy*: March 16, 2010 “Target-Date Investors Stick Around, Earn Better Returns”

Board	Mtg Date	Item #
DC	05.18.10	10