

STATE OF WISCONSIN Department of Employee Trust Funds

David A Stella, Secretary

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CORRESPONDENCE MEMORANDUM

DATE: November 1, 2010

TO: Wisconsin Deferred Compensation Board

- **FROM:** Shelly Schueller, Director Wisconsin Deferred Compensation Program
- **SUBJECT:** Operational and Miscellaneous Items

The following items are included with the Board materials for November 16, 2010:

Department Information

a) Open Meetings Update - David Nispel memo dated October 29, 2010

Wisconsin Deferred Compensation Program Information

- b) WDC MoneyTalks Newsletter: July and October 2010
- c) WDC letter dated June 9, 2010 re: 2010 Joint Retirement Workshops

Investment Product Information

- d) Galliard: Second and Third Quarter 2010
- e) Schwab: PCRA Report Second and Third Quarter 2010
- f) DFA September 30, 2010, Press Release (Gerard O'Reilly promoted to DFA head of research)

Reports

- g) Selected 2010 WDC Quarterly Statistics
- h) Quarterly Plan Status Second and Third Quarter 2010
- i) Performance Standards Report Second and Third Quarter 2010
- j) Local Employer Elections Second and Third Quarter 2010
- k) Financial Emergency Withdrawal Report through October 31, 2010

Correspondence

- I) WDC Employer Milwaukee Public Schools October 22, 2010
- m) WDC Participant Vande Hey September 23, 2010 and ETF response September 30, 2010
- n) WDC Participant Jahns (SWIB/WDC correspondence) June/July 2010

| Board | Mtg Date | Item # |
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