



STATE OF WISCONSIN
Department of Employee Trust Funds
David A Stella, Secretary

801 W Badger Road
PO Box 7931
Madison WI 53707-7931
1-877-533-5020 (toll free)
Fax (608) 267-4549
<http://etf.wi.gov>

CORRESPONDENCE MEMORANDUM

DATE: April 18, 2011
TO: Wisconsin Deferred Compensation Board
FROM: Shelly Schueller, Director
Wisconsin Deferred Compensation Program
SUBJECT: May 17, 2011, Board Meeting Miscellaneous Items

The following items are included with the Board materials for May 17, 2011:

Wisconsin Deferred Compensation Program Information

- a) *WDC MoneyTalks* Newsletter: April 2011
- b) NAGDCA Plan Survey Report published March 2011

Investment Provider Information

- c) Schwab: PCRA Report – First Quarter 2011

Reports

- d) Local Employer Elections - First Quarter 2011
- e) Financial Emergency Withdrawal Report through April 15, 2011

Correspondence

- f) WDC Participant Connor (dissatisfaction with M&I Bank) March 2011

Media Articles

- g) *The Milwaukee Business Journal*: April 15, 2011 “Shuffle Begins for M&I, Harris Executives”
- h) *Morningstar Fund Spy*: April 11, 2011 “Why American Funds Is Unlikely to Close a Fund”
- i) *The Milwaukee JournalSentinel Online*: April 5, 2011 “It’s official: M&I name to vanish”

Miscellaneous

- j) 2011 Deferred Compensation Board Roster

Board	Mtg Date	Item #
DC	05.17.11	9