



STATE OF WISCONSIN
Department of Employee Trust Funds
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CORRESPONDENCE MEMORANDUM

DATE: November 3, 2011
TO: Wisconsin Deferred Compensation Board
FROM: Shelly Schueller, Director
Wisconsin Deferred Compensation Program
SUBJECT: November 15, 2011, Board Meeting Miscellaneous Items

The following items are included with the Board materials for November 15, 2011:

Wisconsin Deferred Compensation Program Information

1. Letter from Secretary Stella to the CFTC/SEC Study Committee Regarding Stable Value Funds and Swap Contracts -- September 29, 2011
2. GWRS Letter Regarding Roth Employer Outreach: June 27, 2011
3. WDC *MoneyTalks* Newsletter: June and October 2011
4. NAGDCA 2011 Leadership Recognition Award, for excellence in plan design and administration (WDC governance manuals online)
5. NAGDCA 2011 Issue Brochure "Plan Sponsors: Meeting Your Fiduciary Responsibilities"
6. Clifton Gunderson LLP, Financial Statements, December 31, 2010 and 2009

Investment Provider Information

7. T. Rowe Price July 2011 Sponsor Alert Re: Excessive Trading Policy
8. Galliard: Second and Third Quarter 2011
9. Schwab: PCRA Report – Second and Third Quarter 2011

Reports

10. Selected 2011 WDC Quarterly Statistics
11. Quarterly Plan Status – First and Second Quarter 2011
12. Performance Standards Report – First and Second Quarter 2011
13. Local Employer Elections – through Third Quarter 2011
14. Financial Emergency Withdrawal Report through October 24, 2011

Media Articles

15. *Institutional Investor*: October 27, 2011: "Dimensional Fund Advisors Puts Academic Theory Into Practice" by Jane Jung
16. *SmartMoney*: August, 2011 "World's Greatest Investors: Will Danoff"
17. *Wisconsin State Journal*: Sunday, July 17, 2011 "M&I Executive Payouts Stir Pot"
18. *Milwaukee JournalSentinel*: May 17, 2011 "M&I Stockholders Approve Sale to BMO Financial"

Board	Mtg Date	Item #
DC	11.15.11	14(B)