



STATE OF WISCONSIN
Department of Employee Trust Funds
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CORRESPONDENCE MEMORANDUM

DATE: May 16, 2012
TO: Wisconsin Deferred Compensation Board
FROM: Shelly Schueller, Director
Wisconsin Deferred Compensation Program
SUBJECT: June 7, 2012, Board Meeting Operational Updates and Miscellaneous Items

The following items are included with the Board materials for June 7, 2012:

Wisconsin Deferred Compensation Program Information

- a) GWRS letter regarding 2012 Retiree Advocate Seminars (S. Oelke, May 10, 2012)
- b) GWRS letter regarding 2011 Investment Symposiums (S. Oelke, January 27, 2012)
- c) WDC *MoneyTalks* Newsletter: January and March 2012

Investment Provider Information

- d) Galliard: March 9, 2012 email and attachment from Mike Norman regarding wrap capacity, reports for Fourth Quarter 2011 and First Quarter 2012
- e) Schwab: PCRA Report – Fourth Quarter 2011 and First Quarter 2012

Reports

- f) Selected 2011 and First Quarter 2012 WDC Quarterly Statistics
- g) Quarterly Plan Status – Third and Fourth Quarter 2011 and First Quarter 2012
- h) Performance Standards Report – Third and Fourth Quarter 2011, First Quarter 2012
- i) Local Employer Elections – Fourth Quarter 2011 and First Quarter 2012
- j) Financial Emergency Withdrawal Report through May 15, 2012

Correspondence

- k) WDC Participant Kalil (Wellesley Income in WDC Core Lineup) March 2012

Media Articles

- l) *PlanSponsor*, Tara Cantore “Higher Fees, Lower Returns” April 2012
- m) *Morningstar FundInvestor*, Greg Carlson, ‘Red Flags’ column “Four Funds Beseiged by Outflows” April 2012
- n) Girard Miller in *Governing* magazine: “Stable-Value Funds: Their Time Under Heaven” April 19, 2012

Board	Mtg Date	Item #
DC	6/7/12	13