



STATE OF WISCONSIN
Department of Employee Trust Funds
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CORRESPONDENCE MEMORANDUM

DATE: January 31, 2013
TO: Wisconsin Deferred Compensation Board
FROM: Shelly Schueller, Director
Wisconsin Deferred Compensation Program
SUBJECT: Operational Updates and Miscellaneous Items

The following items are included with the Board materials for February 19, 2013:

Wisconsin Deferred Compensation Program Information

- a) Legislative Update: In-plan Roth conversion
- b) GWRS *Focus on 457*, Vol. 26 #1, January 10, 2013 "Section 457 Plan Roth Conversions Expanded As Part of Fiscal Cliff Legislation"
- c) WDC Joint Retirement Workshops summary (December 10, 2012 letter from GWRS to ETF)
- d) December 31, 2012 Fee Disclosure
- e) Governance Manual Policy Update: Stable Value Fund Sub-advisor Changes
- f) WDC *MoneyTalks* Newsletter: January 2013

Investment Provider Information

- g) Schwab: PCRA Report – Fourth Quarter 2012
- h) Vanguard: Gus Sauter on the experience and expertise of CRSP (November 21, 2012)

Reports

- i) Selected 2012 WDC Quarterly Statistics
- j) Quarterly Plan Status – Third and Fourth Quarter 2012
- k) Performance Standards Report – Third and Fourth Quarter 2012
- l) Local Employer Elections – Fourth Quarter 2012
- m) Financial Emergency Withdrawal Report through December 31, 2012

Media Articles

- n) *Bloomberg.com*, "UBS fined \$1.5 billion by Regulators for Rigging Libor" December 19, 2012

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