

STATE OF WISCONSIN Department of Employee Trust Funds Robert J. Conlin

SECRETARY

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CORRESPONDENCE MEMORANDUM

- **DATE:** May 8, 2014
- **TO:** Wisconsin Deferred Compensation Board
- **FROM:** Shelly Schueller, Director Wisconsin Deferred Compensation Program
- SUBJECT: Operational Updates

The following items are included with the Board materials for June 3, 2014:

Wisconsin Deferred Compensation Program Information

- a) Stable Value Fund Webinar Results: April 21, 2014 Great-West Financial letter
- b) WDC MoneyTalks newsletter: April 2014

Investment Provider Information

- c) Galliard: First Quarter 2014 Portfolio Update
- d) Schwab: PCRA Report First Quarter 2014
- e) Vanguard: Non-dollar bond trading for Long-Term Investment Grade Fund March 2014

Plan Reports

- f) Selected Quarterly 2014 WDC Statistics (including hardship withdrawals)
- g) Quarterly Plan Status First Quarter 2014
- h) Performance Standards Report First Quarter 2014
- i) Local Employer Elections First Quarter 2014

Media Articles

- j) Pensions and Investments: "Defendant, plaintiffs both find something to appeal in ABB ruling" by Robert Steyer. April 28, 2014
- k) Morningstar Fund Spy: "Sifting Through Fidelity's Large-Cap Medalists" by Katie Rushkewicz Reichart. April 3, 2014

Board	Mtg Date	Item #
DC	6.3.14	12