



STATE OF WISCONSIN
Department of Employee Trust Funds
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CORRESPONDENCE MEMORANDUM

DATE: February 19, 2015
TO: Deferred Compensation Board
FROM: Shelly Schueller, Director
Wisconsin Deferred Compensation Program
SUBJECT: Operational Updates

The following items are included with the Board materials for March 12, 2015:

Wisconsin Deferred Compensation Program Information

- a. Great-West Financial/Empower
 - 1. Oct. 30, 2014 press release re: name change and winter 2015 FAQs
 - 2. December 1, 2014 letter from Sue Oelke outlining results of B. Schulz webinar
- b. WDC *MoneyTalks* newsletter: January 2015

Investment Provider Information

- c. Galliard: Third and Fourth Quarter 2014 Portfolio Update
- d. Schwab: PCRA Report – Fourth Quarter 2014

Plan Reports

- e. Selected Quarterly 2014 WDC Statistics (including hardship withdrawals)
- f. Quarterly Plan Status – Third and Fourth Quarter 2014
- g. Performance Standards Report – Third and Fourth Quarter 2014
- h. Local Employer Elections – Fourth Quarter 2014

Media Articles

- i. Bloomberg BNA. Jo-el J. Meyer. “Supreme Court Declines to Review Appeal of 401(k) Plan Fees Case Against ABB Ltd.” November 10, 2014
- j. Bloomberg BNA. Syd Gernstein. “Tussey V. ABB, Inc.: Can A Plan Asset Cease Being A Plan Asset?” April 25, 2014

Board	Mtg Date	Item #
DC	3.12.15	14