

State of Wisconsin
Department of Employee Trust Funds

Wisconsin Deferred Compensation Program
Selected 2015 Quarterly Statistics

	1Q15	2Q15	3Q15	4Q15	Total
Local Employer Elections (new)	4	4	2	2	12
# Eligible Employees at New Employers	1,082	136	109	790	2,117
Participant Enrollments (new)					
					Total
State Participants	428	649	615	643	2,335
Local Participants	576	567	393	390	1,926
Participant Total	1,004	1,216	1,008	1,033	4,261
Selected Participant Data					
					Yearly Ave.
# With Active SDB Window (Schwab PCRA)	673	663	664	657	664
# With Target Retirement Accounts	21,306	21,989	22,542	23,045	22,221
# Using Reality Investing - Advice	80	83	86	87	84
# Using Reality Investing - Managed Accounts	8,502	8,700	8,843	9,036	8,770
Total Using Reality Investing	8,582	8,783	8,929	9,123	---
Withdrawals					
					Total
Full Service Separation	372	384	299	317	1,372
Partial Service Separation	566	457	361	366	1,750
Periodic Payments	2,050	2,097	2,074	3,027	9,248
DeMinimis Payments	0	1	1	4	6
Rollovers OUT of the WDC	4	1	10	15	30
Final Withdrawals	58	66	163	162	449
Domestic Relations Order (DRO) Account Divisions					
					Total
Account Divisions Completed	10	17	19	15	61
DRO Distributions					
Full Withdrawals	10	2	12	6	30
Partial Withdrawals	10	8	10	9	37
Periodic Payments	2	2	3	3	10
DRO Distributions Total	22	12	25	18	77
Financial Emergency Hardship Withdrawals					
					Total
New Applications Received	39	51	49	56	195
1. Applications Approved	33	36	38	48	155
2. Applications Denied	4	5	3	1	13
3. Applications Pending	5	11	11	12	---
4. Applications Cancelled	0	0	0	0	0
4. Applications to ETF for Review	1	0	0	0	1
Percentage of Hardships Approved, Y-T-D	79%				
Percentage of Hardships Denied, Y-T-D	7%				

n/a = not available before mailing date