

State of Wisconsin
Department of Employee Trust Funds

Wisconsin Deferred Compensation Program
Selected 2016 Quarterly Statistics

	1Q16	2Q16	3Q16	4Q16	Total
Local Employer Elections (new)	5	4	n/a		9
# Eligible Employees at New Employers	214	269	n/a		483
Participant Enrollments (new)					
					Total
State Participants	564	519	n/a		1,083
Local Participants	507	422	n/a		929
Participant Total	1,071	941	0	0	2,012
Selected Participant Data					
					Yearly Ave.
# With Active SDB Window (Schwab PCRA)	645	668	n/a		657
# With Target Retirement Accounts	25,782	25,849	n/a		25,816
# Using Reality Investing - Advice	87	84	86		86
# Using Reality Investing - Managed Accounts	9,397	9,821	10,145		9,788
Total Using Reality Investing	9,484	9,905	10,231		---
Withdrawals					
					Total
Full Service Separation	388	351	n/a		739
Partial Service Separation	410	354	n/a		764
Periodic Payments	2,206	2,249	n/a		4,455
DeMinimis Payments	1	0	n/a		1
Rollovers OUT of the WDC	11	15	n/a		26
Final Withdrawals	186	148	n/a		334
Domestic Relations Order (DRO) Account Divisions					
					Total
Account Divisions Completed	16	21	18		55
DRO Distributions					
Full Withdrawals	10	9	10		29
Partial Withdrawals	10	11	7		28
Periodic Payments	3	3	3		9
DRO Distributions Total	23	23	20	0	66
Financial Emergency Hardship Withdrawals					
					Total
New Applications Received	29	80	54		163
1. Applications Approved	26	60	53		139
2. Applications Denied	1	1	2		4
3. Applications Pending	8	21	3		---
4. Applications Cancelled	0	0	0		0
4. Applications to ETF for Review	0	1	0		1
Percentage of Hardships Approved, Y-T-D	85%				
Percentage of Hardships Denied, Y-T-D	2%				

n/a = not available before mailing date