State of Wisconsin Department of Employee Trust Funds

Wisconsin Deferred Compensation Program Selected 2016 Quarterly Statistics

	1Q16	2Q16	3Q16	4Q16	Total
Local Employer Elections (new)	5	2010	3010	40(10	10tai 12
# Eligible Employees at New Employers	214	269	20		503
# Eligible Elliployees at New Elliployers	214	209	20		303
Participant Enrollments (new)					Total
State Participants	564	519	526		1,609
Local Participants	507	422	400		1,329
Participant Total	1,071	941	926	0	2,938
	2,072	0.1	510		_);;;;;
Selected Participant Data Yearly Ave.					
# With Active SDB Window (Schwab PCRA)	645	668	653		655
# With Target Retirement Accounts	25,782	25,849	26,011		25,881
# Using Reality Investing - Advice	87	84	86		86
# Using Reality Investing - Managed Accounts	9,397	9,821	10,145		9,788
Total Using Reality Investing	9,484	9,905	10,231		
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Withdrawals					Total
Full Service Separation	388	351	327		1,066
Partial Service Separation	410	354	284		1,048
Periodic Payments	2,206	2,249	2228		6,683
DeMinimis Payments	1	0	2		3
Rollovers OUT of the WDC	11	15	20		46
Final Withdrawals	186	148	206		540
Domestic Relations Order (DRO) Account Division	าร				Total
Account Divisions Completed	16	21	18		55
DRO Distributions					
Full Withdrawals	10	9	10		29
Partial Withdrawals	10	11	7		28
Periodic Payments	3	3	3		9
DRO Distributions Total	23	23	20		66
Financial Emergency Hardship Withdrawals	r				Total
New Applications Received	29	80	54		163
1. Applications Approved	26	60	53		139
2. Applications Denied	1	1	2		4
3. Applications Pending	8	21	3		
4. Applications Cancelled	0	0	0		0
4. Applications to ETF for Review	0	1	0		1
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Percentage of Hardships Approved, Y-T-D	85%				
Percentage of Hardships Denied, Y-T-D	2%				

n/a = not available before mailing date