State of Wisconsin Department of Employee Trust Funds

Wisconsin Deferred Compensation Program Selected 2016 Quarterly Statistics

	1Q16	2Q16	3Q16	4Q16	Total
Local Employer Elections (new)	5	4	3	1	13
# Eligible Employees at New Employers	214	269	20	135	638
Participant Enrollments (new)		1	•		Total
State Participants	564	519	526	602	2,211
Local Participants	507	422	400	371	1,700
Participant Total	1,071	941	926	973	3,911
Selected Participant Data				v	early Ave.
# With Active SDB Window (Schwab PCRA)	645	668	653	600	642
# With Target Retirement Accounts	25,782	25,849	26,011	26,374	26,004
# Using Reality Investing - Advice	87	84	86	104	90
# Using Reality Investing - Managed Accounts	9,397	9,821	10,145	10,387	9,938
Total Using Reality Investing	9,484	9,905	10,231	10,491	
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Withdrawals					Total
Full Service Separation	388	351	327	257	1,323
Partial Service Separation	410	354	284	269	1,317
Periodic Payments	2,206	2,249	2228	3,363	10,046
DeMinimis Payments	1	0	2	2	5
Rollovers OUT of the WDC	11	15	20	13	59
Final Withdrawals	186	148	206	186	726
Daniel de Balatiana Callan (DDC) Assault Biolais					T - 4 - 1
Domestic Relations Order (DRO) Account Division Account Divisions Completed	ons 16	21	18	14	Total
DRO Distributions	10	21	10	14]	69
Full Withdrawals	10	9	10	8	37
Partial Withdrawals	10	11	7	8	36
Periodic Payments	3	3	3	4	13
DRO Distributions Total	23	23	20	20	86
Financial Emergency Hardship Withdrawals					Total
New Applications Received	29	80	54	53	216
1. Applications Approved	26	60	53	44	183
2. Applications Denied	1	1	2	3	7
3. Applications Pending	8	21	3	7	
4. Applications Cancelled	0	0	0	0	0
4. Applications to ETF for Review	0	1	0	0	1
Percentage of Hardships Approved, Y-T-D	85%				
Percentage of Hardships Denied, Y-T-D	3%				