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### Correspondence Memorandum

**Date:** September 21, 2017

**To:** Deferred Compensation Board

**From:** Shelly Schueller, Director

Wisconsin Deferred Compensation Program

**Subject:** Operational Updates

The following items are included with the Board materials for October 16, 2017:

**Wisconsin Deferred Compensation Program Information**

1. [List of Fiduciaries, August 2017](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4a.pdf)
2. [WDC MoneyTalks newsletter, July 2017](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4b.pdf)
3. [ET-8904: WDC Fact Sheet (revised August 2017)](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4c.pdf)
4. [“Don’t Give Up Before You’re Finished” postcard samples](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4d.pdf)
5. [NAGDCA Issue Brochure, June 2017: Cybersecurity](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4e.pdf)
6. Empower
   1. [Q2 2017 Legislative and Regulatory Update](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4f1.pdf)
   2. [Plan Fee Disclosure as of June 30, 2017](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4f2.pdf)

**Investment Providers**

1. [Federated: Todd Abraham added as a co-portfolio manager](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4g.pdf)
2. Galliard: State of Wisconsin Portfolio Review
   1. [Portfolio Commentary - 2Q17](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4h1.pdf)
   2. [Stable Value Fund Overview – 2Q17](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4h2.pdf)
   3. [Portfolio Review – 2Q17](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4h3.pdf)
3. [Schwab: 2Q17 PCRA Quarterly Report](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4i.pdf)
4. [Vanguard: Vanguard announces leadership changes, proxy filing – July 13, 2017](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4j.pdf)

#### Plan Reports

1. [Selected Quarterly 2017 WDC Statistics (including hardship withdrawals)](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4k.pdf)
2. [Quarterly Plan Status – 2Q17](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4l.pdf)
3. [Performance Standards Report – 2Q17](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4m.pdf)

**Media Articles**

1. [Camilla Hodgson. “The US filed a $400 billion Libor claim on behalf of 39 banks rescued during the financial crisis.” Business Insider. August 17, 2017.](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4n.pdf)
2. [M. Arnold, E. Dunkley and P. McClean. “FCA: Libor to end in 2021” Financial Times. July 27, 2017.](http://etf.wi.gov/boards/agenda-items-2017/dc1016/item4o.pdf)