

State of Wisconsin
Department of Employee Trust Funds

Wisconsin Deferred Compensation Program
Selected 2017 Quarterly Statistics

| | 1Q17 | 2Q17 | 3Q17 | 4Q17 | Total |
|---|--------|--------|------|------|--------------------|
| Local Employer Elections (new) | 2 | 4 | | | 6 |
| # Eligible Employees at New Employers | 52 | 199 | | | 251 |
| Participant Enrollments (new) | | | | | |
| | | | | | Total |
| State Participants | 540 | 582 | | | 1,122 |
| Local Participants | 448 | 444 | | | 892 |
| Participant Total | 988 | 1,026 | 0 | 0 | 2,014 |
| Selected Participant Data | | | | | |
| | | | | | Yearly Ave. |
| # With Active SDB Window (Schwab PCRA) | 612 | 587 | | | 600 |
| # With Target Retirement Accounts | 26,650 | 26,960 | | | 26,805 |
| # Using Reality Investing - Advice | 119 | 125 | | | 122 |
| # Using Reality Investing - Managed Accounts | 10,833 | 11,195 | | | 11,014 |
| Total Using Reality Investing | 10,952 | 11,320 | 0 | 0 | --- |
| Withdrawals | | | | | |
| | | | | | Total |
| Full Service Separation | 333 | 294 | | | 627 |
| Partial Service Separation | 385 | 292 | | | 677 |
| Periodic Payments | 2,424 | 2,485 | | | 4,909 |
| DeMinimis Payments | 4 | 0 | | | 4 |
| Rollovers OUT of the WDC | 3 | 13 | | | 16 |
| Final Withdrawals | 230 | 189 | | | 419 |
| Domestic Relations Order (DRO) Account Divisions | | | | | |
| | | | | | Total |
| Account Divisions Completed | 16 | 19 | | | 35 |
| DRO Distributions | | | | | |
| | | | | | |
| Full Withdrawals | 15 | 12 | | | 27 |
| Partial Withdrawals | 7 | 6 | | | 13 |
| Periodic Payments | 5 | 6 | | | 11 |
| DRO Distributions Total | 27 | 24 | 0 | 0 | 51 |
| Financial Emergency Hardship Withdrawals | | | | | |
| | | | | | Total |
| New Applications Received | 61 | 44 | | | 105 |
| 1. Applications Approved | 50 | 39 | | | 89 |
| 2. Applications Denied | 3 | 1 | | | 4 |
| 3. Applications Pending | 8 | 4 | | | --- |
| 4. Applications to ETF for Review | 0 | 0 | | | 0 |
| Percentage of Hardships Approved, Y-T-D | 85% | | | | |
| Percentage of Hardships Denied, Y-T-D | 4% | | | | |

n/a = not available before mailing date