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### **Correspondence Memorandum**

**Date:** September 21, 2017  
**To:** Deferred Compensation Board  
**From:** Shelly Schueller, Director  
Wisconsin Deferred Compensation Program  
**Subject:** Operational Updates

The following items are included with the Board materials for October 16, 2017:

#### **Wisconsin Deferred Compensation Program Information**

- a. [List of Fiduciaries, August 2017](#)
- b. [WDC MoneyTalks newsletter, July 2017](#)
- c. [ET-8904: WDC Fact Sheet \(revised August 2017\)](#)
- d. [“Don’t Give Up Before You’re Finished” postcard samples](#)
- e. [NAGDCA Issue Brochure, June 2017: Cybersecurity](#)
- f. Empower
  1. [Q2 2017 Legislative and Regulatory Update](#)
  2. [Plan Fee Disclosure as of June 30, 2017](#)

#### **Investment Providers**

- g. [Federated: Todd Abraham added as a co-portfolio manager](#)
- h. Galliard: State of Wisconsin Portfolio Review
  1. [Portfolio Commentary - 2Q17](#)
  2. [Stable Value Fund Overview – 2Q17](#)
  3. [Portfolio Review – 2Q17](#)
- i. [Schwab: 2Q17 PCRA Quarterly Report](#)
- j. [Vanguard: Vanguard announces leadership changes, proxy filing – July 13, 2017](#)

#### **Plan Reports**

- k. [Selected Quarterly 2017 WDC Statistics \(including hardship withdrawals\)](#)
- l. [Quarterly Plan Status – 2Q17](#)
- m. [Performance Standards Report – 2Q17](#)

#### **Media Articles**

- n. [Camilla Hodgson. “The US filed a \\$400 billion Libor claim on behalf of 39 banks rescued during the financial crisis.” Business Insider. August 17, 2017.](#)
- o. [M. Arnold, E. Dunkley and P. McClean. “FCA: Libor to end in 2021” Financial Times. July 27, 2017.](#)

Board	Mtg Date	Item #
DC	10.16.17	4