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### Correspondence Memorandum

**Date:** October 20, 2107

**To:** Deferred Compensation Board

**From:** Shelly Schueller, Director

Wisconsin Deferred Compensation Program

**Subject:** Operational Updates

The following items are included with the Board materials for November 6, 2017:

**Wisconsin Deferred Compensation Program Information**

1. [Final 2016 Financial Statements Audit Report](http://etf.wi.gov/boards/agenda-items-2017/dc1106/item11a.pdf)
2. [WDC MoneyTalks newsletter, October 2017](http://etf.wi.gov/boards/agenda-items-2017/dc1106/item11b.pdf)
3. [NAGDCA 2017 Perspectives in Practice Survey Report](http://etf.wi.gov/boards/agenda-items-2017/dc1106/item11c.pdf)
4. “Don’t Give Up Before Your Finished” Stay In the Plan Campaign postcard samples: [Winter](http://etf.wi.gov/boards/agenda-items-2017/dc1106/item11d1.pdf) and [Summer](http://etf.wi.gov/boards/agenda-items-2017/dc1106/item11d2.pdf)
5. [Save Wisely Live Boldly](http://etf.wi.gov/boards/agenda-items-2017/dc1106/item11e.pdf)
6. National Save for Retirement Week email samples
   1. [Under Age 35](http://etf.wi.gov/boards/agenda-items-2017/dc1106/item11f1.pdf)
   2. [Ages 35-50](http://etf.wi.gov/boards/agenda-items-2017/dc1106/item11f2.pdf)
   3. [Age 50 and older](http://etf.wi.gov/boards/agenda-items-2017/dc1106/item11f3.pdf)
7. [Empower: Plan Fee Disclosure as of August 31, 2017](http://etf.wi.gov/boards/agenda-items-2017/dc1106/item11g.pdf)

**Investment Providers**

1. [Schwab: 3Q17 PCRA Quarterly Report](http://etf.wi.gov/boards/agenda-items-2017/dc1106/item11h.pdf)

#### Plan Reports

1. [New Local Employers Through Third Quarter 2017](http://etf.wi.gov/boards/agenda-items-2017/dc1106/item11i.pdf)

**Media Articles**

1. [Ben Moshinsky. “The Bank of England is taking over the replacement for Libor” Business Insider. October 16, 2017](http://etf.wi.gov/boards/agenda-items-2017/dc1106/item11j.pdf).
2. [Rebecca More. “University of Pennsylvania Wins Dismissal of Case Against 403(b)” PlanAdviser. September 22, 2017](http://etf.wi.gov/boards/agenda-items-2017/dc1106/item11k.pdf).