Helping You Turn Over a New Retirement Leaf

WDC

Meet with your local WDC Retirement Plan Advisor | VIEW AS WEBPAGE


You've probably heard the saying that it's important to live in the moment. That approach also includes planning and saving ***wisely*** today so you can be more retirement ready in the future.

A personalized review from your local WDC Retirement Plan Advisor[1] can play a key role in helping to ensure that you're doing everything you can to save now for a ***bolder*** tomorrow, which includes helping you determine:

- How your assets are allocated
- Your savings rate
- Your planned retirement age
- The amount or percentage of your pre-retirement income you will need to replace
- Your Retirement Readiness

During the review, you and your local WDC Retirement Plan Advisor will:

- Go over your personal data and establish goals
- Discuss outside investments, including Wisconsin Retirement System (WRS) pension and Social Security estimates
- Include spouse and partner retirement benefits and other potential sources of retirement income

Schedule a personal review with your WDC Retirement Plan Advisor today by clicking the link below or by calling **(877) 457-WDCP (9327)**, press 0, then say "yes." This Retirement Readiness Review[1] may be the most important step in helping you save more wisely for your retirement income needs

For a more customized experience, bring your Social Security, WRS pension and other retirement or investment account statements. You can bring a partner, too — just schedule an extra appointment!

This analysis will give you a detailed look at your projected income and cash flow throughout your retirement years.[1] If the review reveals you're not quite on the right track, you will be provided with suggestions that might help get you back on track.

## Already retired?

A Retirement Readiness Review can help you, too! You will receive a detailed spend-down plan that offers suggestions for which retirement income sources to draw from each year during retirement, depending on your tax situation and other variables.

SCHEDULE A MEETING

1 The Retirement Readiness Review is provided by a Retirement Plan Advisor, who is both a GWFS Equities, Inc. Registered Representative and an Advised Assets Group, LLC (AAG) Investment Adviser Representative. GWFS and AAG are affiliated companies. Representatives do not offer or provide legal or tax advice. Please consult with your attorney and/or tax advisor as needed.