



STATE OF WISCONSIN
Department of Employee Trust Funds
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Correspondence Memorandum

Date: October 20, 2107
To: Deferred Compensation Board
From: Shelly Schueller, Director
Wisconsin Deferred Compensation Program
Subject: Operational Updates

The following items are included with the Board materials for November 6, 2017:

Wisconsin Deferred Compensation Program Information

- a. [Final 2016 Financial Statements Audit Report](#)
- b. [WDC MoneyTalks newsletter, October 2017](#)
- c. [NAGDCA 2017 Perspectives in Practice Survey Report](#)
- d. "Don't Give Up Before Your Finished" Stay In the Plan Campaign postcard samples:
[Winter](#) and [Summer](#)
- e. [Save Wisely Live Boldly](#)
- f. National Save for Retirement Week email samples
 - 1. [Under Age 35](#)
 - 2. [Ages 35-50](#)
 - 3. [Age 50 and older](#)
- g. [Empower: Plan Fee Disclosure as of August 31, 2017](#)

Investment Providers

- h. [Schwab: 3Q17 PCRA Quarterly Report](#)

Plan Reports

- i. [New Local Employers Through Third Quarter 2017](#)

Media Articles

- j. [Ben Moshinsky. "The Bank of England is taking over the replacement for Libor" Business Insider. October 16, 2017.](#)
- k. [Rebecca More. "University of Pennsylvania Wins Dismissal of Case Against 403\(b\)" PlanAdviser. September 22, 2017.](#)

| Board | Mtg Date | Item # |
|-------|----------|--------|
| DC | 11.6.17 | 11 |

Distributed at Meeting

- I. Galliard: State of Wisconsin Portfolio Review
 - 1. [Portfolio Commentary - 3Q17](#)
 - 2. [Stable Value Fund Overview – 3Q17](#)
 - 3. [Portfolio Review – 3Q17](#)
- m. [Legislative Update](#)