



STATE OF WISCONSIN  
Department of Employee Trust Funds  
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## Correspondence Memorandum

**Date:** March 1, 2018  
**To:** Deferred Compensation Board  
**From:** Shelly Schueller, Director  
Wisconsin Deferred Compensation Program  
**Subject:** Operational Updates

The following items are included with the Board materials for March 22, 2018:

### Board Information

- a. [Wisconsin Public Records Training](#)
- b. [DC Board Governance Update, January 2018](#)

### Wisconsin Deferred Compensation Program Information

- c. [WDC MoneyTalks newsletter, January 2018](#)
- d. Empower
  1. [USCM Lawsuit \(Rob Dwyer letter dated February 20, 2018\)](#)
  2. [Empower Retirement Security Guarantee \(December 2017\)](#)
  3. [Plan Fee Disclosure as of December 31, 2017](#)

### Investment Providers

- e. Galliard: State of Wisconsin Portfolio Review
  1. [Portfolio Commentary - 4Q17](#)
  2. [Stable Value Fund Fact Sheet – 4Q17](#)
  3. [Portfolio Review – 4Q17](#)
- f. [Schwab: 4Q17 PCRA Quarterly Report](#)
- g. [T. Rowe Price: February 14, 2018 News Release](#)
- h. [Vanguard: November 15, 2017 News Release](#)

### Plan Reports

- i. [Selected Quarterly 2017 WDC Statistics \(including hardship withdrawals\)](#)
- j. [2017 Local Employers](#)
- k. Quarterly Plan Status – [3Q17](#) and [4Q17](#)
- l. Performance Standards Report – [3Q17](#) and [4Q17](#)

### Media Articles

- m. [Jonathan Stempel. "U.S. Appeals Court Revives Schwab Libor-rigging Claims Against Banks." Reuters. February 23, 2018](#)
- n. [Hazel Bradford. "Great-West Ordered to Pay \\$8 Million to Mayor's Group." Pensions and Investments. January 25, 2018](#)

### Correspondence

- o. [Participant Maloney email received March 1, 2018 and ETF's Response](#)

Board	Mtg Date	Item #
DC	3.22.18	8