

State of Wisconsin
Department of Employee Trust Funds

Wisconsin Deferred Compensation Program
Selected 2017 Quarterly Statistics

	1Q17	2Q17	3Q17	4Q17	Total
Local Employer Elections (new)	2	4	1	2	9
# Eligible Employees at New Employers	52	199	36	166	453
Participant Enrollments (new)					Total
State Participants	540	582	562	493	2,177
Local Participants	448	444	375	412	1,679
Participant Total	988	1,026	937	905	3,856
Selected Participant Data					Yearly Ave.
# With Active SDB Window (Schwab PCRA)	612	587	585	601	596
# With Target Retirement Accounts	26,650	26,960	27,171	27,439	27,055
# Using Reality Investing - Advice	119	125	134	138	129
# Using Reality Investing - Managed Accounts	10,833	11,195	11,624	11,974	11,407
Total Using Reality Investing	10,952	11,320	11,758	12,112	---
Withdrawals					Total
Full Service Separation	333	294	297	257	1,181
Partial Service Separation	385	292	259	270	1,206
Periodic Payments	2,424	2,485	2424	3,676	11,009
DeMinimis Payments	4	0	1	2	7
Rollovers OUT of the WDC	3	13	2	2	20
Final Withdrawals	230	189	202	172	793
Domestic Relations Order (DRO) Account Divisions					Total
Account Divisions Completed	16	19	10	18	63
DRO Distributions					
Full Withdrawals	15	12	10	7	44
Partial Withdrawals	7	6	4	11	28
Periodic Payments	5	6	6	5	22
DRO Distributions Total	27	24	20	23	94
Financial Emergency Hardship Withdrawals					Total
New Applications Received	61	44	62	62	229
1. Applications Approved	50	39	52	59	200
2. Applications Denied	3	1	4	2	10
3. Applications Pending	8	4	11	8	---
4. Applications to ETF for Review	0	0	0	0	0
Percentage of Hardships Approved, Y-T-D	87%				
Percentage of Hardships Denied, Y-T-D	4%				