## State of Wisconsin Department of Employee Trust Funds

## Wisconsin Deferred Compensation Program Selected 2017 Quarterly Statistics

# Eligible Employees at New Employers 52 199 36 166 453  Participant Enrollments (new)		1Q17	2Q17	3Q17	4Q17	Total
Participant Enrollments (new)	Local Employer Elections (new)	2	4	1	2	9
State Participants	# Eligible Employees at New Employers	52	199	36	166	453
State Participants		-				
State Participants						
Vearly Ave.   Ave.	Participant Enrollments (new)					
Participant Total   988   1,026   937   905   3,856	•	540				
With Active SDB Window (Schwab PCRA)   612   587   585   601   596     With Target Retirement Accounts   26,650   26,960   27,171   27,439   27,055     Using Reality Investing - Advice   119   125   134   138   129     Using Reality Investing - Managed Accounts   10,833   11,195   11,624   11,974   11,407     Total Using Reality Investing   10,952   11,320   11,758   12,112       Withdrawals   Total Using Reality Investing   333   294   297   257   1,181     Partial Service Separation   335   292   259   270   1,206     Periodic Payments   2,424   2,485   2424   3,676   11,009     DeMinimis Payments   4   0   1   2   7     Rollovers OUT of the WDC   3   13   2   2   20     Final Withdrawals   230   189   202   172   793     Domestic Relations Order (DRO) Account Divisions   Total Account Divisions Completed   16   19   10   18   63     DRO Distributions   Total Partial Withdrawals   7   6   4   11   28     Periodic Payments   5   6   6   5   22     DRO Distributions   Total Partial Withdrawals   7   6   4   11   28     Periodic Payments   5   6   6   5   22     DRO Distributions Received   61   44   62   62   229     DRO Distributions Received   61   44   62   62   229     1. Applications Received   50   39   52   59   200     2. Applications Pending   8   4   11   8       4. Applications Pending   8   4   11   8       4. Applications to ETF for Review   0   0   0   0   0	-					
# With Active SDB Window (Schwab PCRA) 612 587 585 601 596 # With Target Retirement Accounts 26,650 26,960 27,171 27,439 27,055 # Using Reality Investing - Advice 119 125 134 138 129 # Using Reality Investing - Managed Accounts 10,833 11,195 11,624 11,974 11,407 Total Using Reality Investing	Participant Total	988	1,026	937	905	3,856
# With Active SDB Window (Schwab PCRA) 612 587 585 601 596 # With Target Retirement Accounts 26,650 26,960 27,171 27,439 27,055 # Using Reality Investing - Advice 119 125 134 138 129 # Using Reality Investing - Managed Accounts 10,833 11,195 11,624 11,974 11,407 Total Using Reality Investing 10,952 11,320 11,758 12,112  Withdrawals						
# With Active SDB Window (Schwab PCRA) 612 587 585 601 596 # With Target Retirement Accounts 26,650 26,960 27,171 27,439 27,055 # Using Reality Investing - Advice 119 125 134 138 129 # Using Reality Investing - Managed Accounts 10,833 11,195 11,624 11,974 11,407 Total Using Reality Investing 10,952 11,320 11,758 12,112  Withdrawals					_	
# With Target Retirement Accounts	•	642	507	505		
# Using Reality Investing - Advice 119 125 134 138 129 # Using Reality Investing - Managed Accounts 10,833 11,195 11,624 11,974 11,407 Total Using Reality Investing 10,952 11,320 11,758 12,112  Withdrawals Total Full Service Separation 333 294 297 257 1,181 Partial Service Separation 385 292 259 270 1,206 Periodic Payments 2,424 2,485 2424 3,676 11,009 DeMinimis Payments 4 0 1 2 7 Rollovers OUT of the WDC 3 13 13 2 2 200 Final Withdrawals 230 189 202 172 793  Domestic Relations Order (DRO) Account Divisions Total Account Divisions Completed 16 19 10 18 63 DRO Distributions Full Withdrawals 15 12 10 7 44 Partial Withdrawals 15 12 10 7 44 Partial Withdrawals 7 6 4 11 28 Periodic Payments 5 6 6 6 5 22 DRO Distributions Total 27 24 20 23 94  Financial Emergency Hardship Withdrawals Total New Applications Received 61 44 62 62 229 1. Applications Approved 50 39 52 59 200 2. Applications Pending 8 4 11 8 4. Applications Pending 4 4. Applications Pending On the Count On	` '					
# Using Reality Investing - Managed Accounts   10,833   11,195   11,624   11,974   11,407   Total Using Reality Investing   10,952   11,320   11,758   12,112    Withdrawals   Total   Full Service Separation   333   294   297   257   1,181   Partial Service Separation   385   292   259   270   1,206   Periodic Payments   2,424   2,485   2424   3,676   11,009   DeMinimis Payments   4   0   1   2   7   Rollovers OUT of the WDC   3   13   2   2   20   Final Withdrawals   230   189   202   172   793    Domestic Relations Order (DRO) Account Divisions   Total   Account Divisions Completed   16   19   10   18   63   DRO Distributions   Full Withdrawals   15   12   10   7   44   Partial Withdrawals   7   6   4   11   28   Periodic Payments   5   6   6   5   22   DRO Distributions Total   27   24   20   23   94    Financial Emergency Hardship Withdrawals   Total   New Applications Received   61   44   62   62   229   1. Applications Approved   50   39   52   59   200   2. Applications Pending   8   4   11   8     4. Applications Pending   Reality Investing   Total   Percentage of Hardships Approved, Y-T-D   87%	<u> </u>		_			
Total Using Reality Investing   10,952   11,320   11,758   12,112						
Mithdrawals	<u> </u>					11,407
Pull Service Separation   333   294   297   257   1,181     Partial Service Separation   385   292   259   270   1,206     Periodic Payments   2,424   2,485   2424   3,676   11,009     DeMinimis Payments   4   0   1   2   7     Rollovers OUT of the WDC   3   13   2   2   20     Final Withdrawals   230   189   202   172   793     Domestic Relations Order (DRO) Account Divisions   Total     Account Divisions Completed   16   19   10   18   63     DRO Distributions	lotal Using Reality Investing	10,952	11,320	11,/58	12,112	
Pull Service Separation   333   294   297   257   1,181     Partial Service Separation   385   292   259   270   1,206     Periodic Payments   2,424   2,485   2424   3,676   11,009     DeMinimis Payments   4   0   1   2   7     Rollovers OUT of the WDC   3   13   2   2   20     Final Withdrawals   230   189   202   172   793     Domestic Relations Order (DRO) Account Divisions   Total     Account Divisions Completed   16   19   10   18   63     DRO Distributions						
Pull Service Separation   333   294   297   257   1,181     Partial Service Separation   385   292   259   270   1,206     Periodic Payments   2,424   2,485   2424   3,676   11,009     DeMinimis Payments   4   0   1   2   7     Rollovers OUT of the WDC   3   13   2   2   20     Final Withdrawals   230   189   202   172   793     Domestic Relations Order (DRO) Account Divisions   Total     Account Divisions Completed   16   19   10   18   63     DRO Distributions	With drovele					Total
Partial Service Separation   385   292   259   270   1,206     Periodic Payments   2,424   2,485   2424   3,676   11,009     DeMinimis Payments   4   0   1   2   7     Rollovers OUT of the WDC   3   13   2   2   20     Final Withdrawals   230   189   202   172   793     Domestic Relations Order (DRO) Account Divisions		222	204	207	257	
Periodic Payments   2,424   2,485   2424   3,676   11,009     DeMinimis Payments   4   0   1   2   7     Rollovers OUT of the WDC   3   13   2   2   20     Final Withdrawals   230   189   202   172   793     Domestic Relations Order (DRO) Account Divisions	•					
DeMinimis Payments	•					
Rollovers OUT of the WDC   3	<u> </u>					
Domestic Relations Order (DRO) Account Divisions	-					-
Domestic Relations Order (DRO) Account Divisions						
Account Divisions Completed   16	Time trimalandis	230	103	202		, , , , ,
Account Divisions Completed   16						
Account Divisions Completed   16	Domestic Relations Order (DRO) Account Divisions					Total
Full Withdrawals         15         12         10         7         44           Partial Withdrawals         7         6         4         11         28           Periodic Payments         5         6         6         5         22           DRO Distributions Total         27         24         20         23         94           Financial Emergency Hardship Withdrawals         Total           New Applications Received         61         44         62         62         229           1. Applications Approved         50         39         52         59         200           2. Applications Denied         3         1         4         2         10           3. Applications Pending         8         4         11         8	` '	16	19	10	18	63
Partial Withdrawals         7         6         4         11         28           Periodic Payments         5         6         6         5         22           DRO Distributions Total         27         24         20         23         94           Financial Emergency Hardship Withdrawals         Total           New Applications Received         61         44         62         62         229           1. Applications Approved         50         39         52         59         200           2. Applications Denied         3         1         4         2         10           3. Applications Pending         8         4         11         8            4. Applications to ETF for Review         0         0         0         0         0	DRO Distributions	L	l.	·	l_	
Periodic Payments   5   6   6   5   22     DRO Distributions Total   27   24   20   23   94     Financial Emergency Hardship Withdrawals   Total     New Applications Received   61   44   62   62   229     1. Applications Approved   50   39   52   59   200     2. Applications Denied   3   1   4   2   10     3. Applications Pending   8   4   11   8       4. Applications to ETF for Review   0   0   0   0   0     Percentage of Hardships Approved, Y-T-D   87%	Full Withdrawals	15	12	10	7	44
DRO Distributions Total   27   24   20   23   94	Partial Withdrawals	7	6	4	11	28
New Applications Received   61   44   62   62   229	Periodic Payments	5	6	6	5	22
New Applications Received         61         44         62         62         229           1. Applications Approved         50         39         52         59         200           2. Applications Denied         3         1         4         2         10           3. Applications Pending         8         4         11         8            4. Applications to ETF for Review         0         0         0         0         0	DRO Distributions Total	27	24	20	23	94
New Applications Received         61         44         62         62         229           1. Applications Approved         50         39         52         59         200           2. Applications Denied         3         1         4         2         10           3. Applications Pending         8         4         11         8            4. Applications to ETF for Review         0         0         0         0         0						
1. Applications Approved       50       39       52       59       200         2. Applications Denied       3       1       4       2       10         3. Applications Pending       8       4       11       8          4. Applications to ETF for Review       0       0       0       0       0         Percentage of Hardships Approved, Y-T-D       87%	Financial Emergency Hardship Withdrawals					Total
2. Applications Denied       3       1       4       2       10         3. Applications Pending       8       4       11       8          4. Applications to ETF for Review       0       0       0       0       0         Percentage of Hardships Approved, Y-T-D       87%	New Applications Received	61	44	-	62	229
3. Applications Pending       8       4       11       8          4. Applications to ETF for Review       0       0       0       0       0         Percentage of Hardships Approved, Y-T-D       87%	1. Applications Approved	50	39	52	59	200
4. Applications to ETF for Review 0 0 0 0 0  Percentage of Hardships Approved, Y-T-D 87%	2. Applications Denied		1	4	2	10
Percentage of Hardships Approved, Y-T-D 87%	3. Applications Pending	8	4	11	8	
	4. Applications to ETF for Review	0	0	0	0	0
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Percentage of Hardships Denied, Y-T-D 4%	Percentage of Hardships Denied, Y-T-D	4%				