

State of Wisconsin
Department of Employee Trust Funds

Wisconsin Deferred Compensation Program
Selected 2018 Quarterly Statistics

	1Q18	2Q18	3Q18	4Q18	Total
Local Employer Elections (new)	3	1	n/a		4
# Eligible Employees at New Employers	365	35	n/a		400
Participant Enrollments (new)					
					Total
State Participants	469	566	572		1,607
Local Participants	843	526	437		1,806
Participant Total	1,312	1,092	1,009	0	3,413
Selected Participant Data					
					Yearly Ave.
# With Active SDB Window (Schwab PCRA)	647	641	640		643
# With Target Retirement Accounts	26,707	27,037	27,946		27,230
# Using Reality Investing - Advice	133	144	131		136
# Using Reality Investing - Managed Accounts	12,030	13,072	13,210		12,771
Total Using Reality Investing	12,163	13,216	13,341	0	---
Withdrawals					
					Total
Full Lump Sum Separation	366	336	356		1,058
Partial Lump Sum Separation	366	379	399		1,144
Periodic Payments	2,605	2,634	2558		7,797
DeMinimis Payments	0	1	0		1
Rollovers OUT of the WDC	10	7	6		23
Final Withdrawals	249	188	204		641
Domestic Relations Order (DRO) Account Divisions					
					Total
Account Divisions Completed	17	14	18		49
DRO Distributions					
Full Withdrawals	8	7	15		30
Partial Withdrawals	7	10	9		26
Periodic Payments	7	7	7		21
DRO Distributions Total	22	24	31	0	77
Financial Emergency Hardship Withdrawals					
					Total
New Applications Received	33	40	n/a		73
1. Applications Approved	28	29	n/a		57
2. Applications Denied	1	1	n/a		2
3. Applications Pending	4	10	n/a		---
4. Applications to ETF for Review	0	0	n/a		0
Percentage of Hardships Approved, Y-T-D	78%				
Percentage of Hardships Denied, Y-T-D	3%				

n/a = not available before mailing date