

**State of Wisconsin
Department of Employee Trust Funds**

**Wisconsin Deferred Compensation Program
Selected 2018 Quarterly Statistics**

	1Q18	2Q18	3Q18	4Q18	Total
Local Employer Elections (new)	3	1	2	4	10
# Eligible Employees at New Employers	365	35	7	1,051	1,458
Participant Enrollments (new)					
					Total
State Participants	469	566	572	610	2,217
Local Participants	843	526	437	447	2,253
Participant Total	1,312	1,092	1,009	1,057	4,470
Selected Participant Data					
					Yearly Ave.
# With Active SDB Window (Schwab PCRA)	647	641	640	633	640
# With Target Retirement Accounts	26,707	27,037	27,946	27,849	27,385
# Using Reality Investing - Advice	133	144	131	141	137
# Using Reality Investing - Managed Accounts	12,030	13,072	13,210	13,902	13,054
Total Using Reality Investing	12,163	13,216	13,341	14,043	---
Withdrawals					
					Total
Full Lump Sum Separation	366	336	356	289	1,347
Partial Lump Sum Separation	366	379	399	348	1,492
Periodic Payments	2,605	2,634	2,558	4,005	11,802
DeMinimis Payments	0	1	0	0	1
Rollovers OUT of the WDC	10	7	6	7	30
Final Withdrawals	249	188	204	212	853
Domestic Relations Order (DRO) Account Divisions					
					Total
Account Divisions Completed	17	14	18	21	70
DRO Distributions					
Full Withdrawals	8	7	15	12	42
Partial Withdrawals	7	10	9	11	37
Periodic Payments	7	7	7	7	28
DRO Distributions Total	22	24	31	30	107
Financial Emergency Hardship Withdrawals					
					Total
New Applications Received	33	40	56	42	171
1. Applications Approved	28	29	56	41	154
2. Applications Denied	1	1	2	0	4
3. Applications Pending	4	10	5	3	---
4. Applications to ETF for Review	0	0	0	0	0
Percentage of Hardships Approved, Y-T-D	90%				
Percentage of Hardships Denied, Y-T-D	2%				

n/a = not available before mailing date

Source:
Empower quarterly plan review