

**State of Wisconsin  
Department of Employee Trust Funds**

**Wisconsin Deferred Compensation Program  
Selected 2019 Quarterly Statistics**

	1Q19	2Q19	3Q19	4Q19	Total
<b>Local Employer Elections (new)</b>	2	1	5	4	12
<b># Eligible Employees at New Employers</b>	33	4	908	37	982
<b>Participant Enrollments (new)</b>					<b>Total</b>
<b>State Participants</b>	524	579	592	911	2,606
<b>Local Participants</b>	630	533	410	376	1,949
<b>Participant Total</b>	1,154	1,112	1,002	1,287	4,555
<b>Selected Participant Data</b>					<b>Yearly Ave.</b>
<b># With Active SDB Window (Schwab PCRA)</b>	643	624	629	627	631
<b># With Target Retirement Accounts</b>	27,915	26,150	35,031	37,139	31,559
<b># Using My Total Retirement - Advice</b>	141	165	153	162	155
<b># Using My Total Retirement - Managed Accounts</b>	14,596	15,829	15,977	16,508	15,728
<b>Total Using "My Total Retirement"</b>	14,737	15,994	16,130	16,670	---
<b>Withdrawals</b>					<b>Total</b>
<b>Full Lump Sum Separation</b>	349	385	339	328	1,401
<b>Partial Lump Sum Separation</b>	435	458	454	447	1,794
<b>Periodic Payments</b>	2,706	2,796	2,747	4,251	12,500
<b>DeMinimis Payments</b>	1	0	1	0	2
<b>Rollovers OUT of the WDC</b>	4	2	7	17	30
<b>Final Withdrawals</b>	201	243	206	194	844
<b>Domestic Relations Order (DRO) Account Divisions</b>					<b>Total</b>
<b>Account Divisions Completed</b>	25	8	15	15	63
<b>DRO Distributions</b>					
<b>Full Withdrawals</b>	8	15	8	8	39
<b>Partial Withdrawals</b>	4	6	9	10	29
<b>Periodic Payments</b>	6	7	6	7	26
<b>DRO Distributions Total</b>	18	28	23	25	94
<b>Financial Emergency Hardship Withdrawals</b>					<b>Total</b>
<b>New Applications Received</b>	25	48	28	40	141
<b>1. Applications Approved</b>	20	43	30	34	127
<b>2. Applications Denied</b>	1	0	2	3	6
<b>3. Applications Pending</b>	7	7	4	6	---
<b>4. Applications to ETF for Review</b>	0	0	0	1	1
<b>Percentage of Hardships Approved, Y-T-D</b>	90%				
<b>Percentage of Hardships Denied, Y-T-D</b>	4%				

n/a = not available before mailing date

**Source:**

Empower quarterly plan review