State of Wisconsin Department of Employee Trust Funds

Wisconsin Deferred Compensation Program Selected 2020 Quarterly Statistics

Γ	1Q20	2Q20	3Q20	4Q20	Total
Local Employer Elections (new)	3				3
# Eligible Employees at New Employers	35				35
Participant Enrollments (new)					Total
State Participants	605				605
Local Participants	464				464
Participant Total	1,069	0	0	0	1,069
Selected Participant Data Yearly Ave					
# With Active SDB Window (Schwab PCRA)	624				624
# With Target Retirement Accounts	28,172				28,172
# Using My Total Retirement - Advice	162				162
# Using My Total Retirement - Managed Accounts	17,118				17,118
Total Using "My Total Retirement"	17,280	0	0	0	
Withdrawals					Total
Full Lump Sum Separation	405				405
Partial Lump Sum Separation	477				477
Periodic Payments	2,849				2,849
DeMinimis Payments	3				3
Rollovers OUT of the WDC	3				3
Final Withdrawals	203				203
Domestic Relations Order (DRO) Account Divisions					Total
Account Divisions Completed	9				9
DRO Distributions					
Full Withdrawals	13				13
Partial Withdrawals	11				11
Periodic Payments	7				/
DRO Distributions Total	31	0	0	0	31
Financial Emergency Hardship Withdrawals					Total
New Applications Received	20				20
1. Applications Approved	19				19
2. Applications Denied	2				2
3. Applications Pending	2				
4. Applications to ETF for Review	1				1
Percentage of Hardships Approved, Y-T-D Percentage of Hardships Denied, Y-T-D	95% 10%				

n/a = not available before mailing date