

**State of Wisconsin  
Department of Employee Trust Funds**

**Wisconsin Deferred Compensation Program  
Selected 2020 Quarterly Statistics**

	1Q20	2Q20	3Q20	4Q20	Total
<b>Local Employer Elections (new)</b>	3	1	5		9
<b># Eligible Employees at New Employers</b>	35	440	1014		1,489
<b>Participant Enrollments (new)</b>					
					<b>Total</b>
<b>State Participants</b>	605	281	278		1,164
<b>Local Participants</b>	464	273	273		1,010
<b>Participant Total</b>	1,069	554	551	0	2,174
<b>Selected Participant Data</b>					
					<b>Yearly Ave.</b>
<b># With Active SDB Window (Schwab PCRA)</b>	624	630	642		632
<b># Using Target Retirement Options</b>	28,172	28,256	28,280		28,236
<b># Using Advice</b>	162	161	163		162
<b># Using Managed Account Service</b>	17,118	17,514	17,730		17,454
<b>Total Using Managed Account Options</b>	17,280	17,675	17,893	0	---
<b>Withdrawals</b>					
					<b>Total</b>
<b>Full Lump Sum Separation</b>	405	232	268		905
<b>Partial Lump Sum Separation</b>	477	250	350		1,077
<b>Periodic Payments</b>	2,849	2,760	2,473		8,082
<b>DeMinimis Payments</b>	3	0	0		3
<b>Rollovers OUT of the WDC</b>	3	3	5		11
<b>Final Withdrawals</b>	203	129	187		519
<b>Domestic Relations Order (DRO) Account Divisions</b>					
					<b>Total</b>
<b>Account Divisions Completed</b>	9	8	9		26
<b>DRO Distributions</b>					
<b>Full Withdrawals</b>	13	4	5		22
<b>Partial Withdrawals</b>	11	3	5		19
<b>Periodic Payments</b>	7	7	5		19
<b>DRO Distributions Total</b>	31	14	15	0	60
<b>Financial Emergency Hardship Withdrawals</b>					
					<b>Total</b>
<b>New Applications Received</b>	20	10	9		39
<b>1. Applications Approved</b>	19	7	6		32
<b>2. Applications Denied</b>	2	2	0		4
<b>3. Applications Pending</b>	2	7	3		---
<b>4. Applications to ETF for Review</b>	1	0	0		1
<b>Percentage of Hardships Approved, Y-T-D</b>	82%				
<b>Percentage of Hardships Denied, Y-T-D</b>	10%				

n/a = not available before mailing date

**Source:**  
Empower quarterly plan review