

**State of Wisconsin
Department of Employee Trust Funds**

**Wisconsin Deferred Compensation Program
Selected 2020 Quarterly Statistics**

	1Q20	2Q20	3Q20	4Q20	Total
Local Employer Elections (new)	3	1	5	4	13
# Eligible Employees at New Employers	35	440	1014	4,357	5,846
Participant Enrollments (new)					
					Total
State Participants	605	281	278	377	1,541
Local Participants	464	273	273	336	1,346
Participant Total	1,069	554	551	713	2,887
Selected Participant Data					
					Yearly Ave.
# With Active SDB Window (Schwab PCRA)	624	630	642	644	635
# Target Retirement Accounts	28,172	28,256	28,280	28,318	28,257
# Using Online Advice Tool	162	161	163	172	165
# Using Managed Account Service	17,118	17,514	17,730	18,040	17,601
Total Using Managed Account Options	17,280	17,675	17,893	18,212	---
Withdrawals					
					Total
Full Lump Sum Separation	405	232	268	276	1,181
Partial Lump Sum Separation	477	250	350	368	1,445
Periodic Payments	2,849	2,760	2,473	3,354	11,436
DeMinimis Payments	3	0	0	0	3
Rollovers OUT of the WDC	3	3	5	4	15
Final Withdrawals	203	129	187	159	678
Domestic Relations Order (DRO) Account Divisions					
					Total
Account Divisions Completed	9	8	9	15	41
DRO Distributions					
Full Withdrawals	13	4	5	17	39
Partial Withdrawals	11	3	5	2	21
Periodic Payments	7	7	5	6	25
DRO Distributions Total	31	14	15	25	85
Financial Emergency Hardship Withdrawals					
					Total
New Applications Received	20	10	9	9	48
1. Applications Approved	19	7	6	8	40
2. Applications Denied	2	2	0	1	5
3. Applications Pending	2	7	3	3	---
4. Applications to ETF for Review	1	0	0	0	1
Percentage of Hardships Approved, Y-T-D	83%				
Percentage of Hardships Denied, Y-T-D	10%				