## State of Wisconsin Department of Employee Trust Funds

## Wisconsin Deferred Compensation Program Selected 2021 Quarterly Statistics

	1Q21	2Q21	3Q21	4Q21	Total
Local Employer Elections (new)	6	3			9
# Eligible Employees at New Employers	76	282			358
Participant Enrollments (new)					Total
State Participants	409	416			825
Local Participants	429	405			834
Participant Total	838	821	0	0	1,659
Selected Participant Data Yearly Ave.					
# With Active SDB Window (Schwab PCRA)	655	649			652
# Target Retirement Accounts	28,512	28,633			28,573
# Using Online Advice Tool	176	185			181
# Using Managed Account Service	18,330				18,531
Total Using Managed Account Options	18,506	18,917	0	0	
Withdrawals					Total
Full Lump Sum Separation	323	306			629
Partial Lump Sum Separation	433	391			824
Periodic Payments	2,800	2,843			5,643
DeMinimis Payments	1	0			1
Rollovers OUT of the WDC	10	13			23
Final Withdrawals	209	193			402
Domestic Relations Order (DRO) Account Divisions Account Divisions Completed	19	10			<b>Tota</b> l 29
DRO Distributions		1			
Full Withdrawals	9	15			24
Partial Withdrawals	8	6			14
Periodic Payments	6	7	0	0	13
DRO Distributions Total	23	28	0	0	51
Financial Emergency Hardship Withdrawals	40	00			Total
New Applications Received	16	28			44
1. Applications Approved	12	22			34
2. Applications Denied	0	0			0
3. Applications Pending	4	6 0			
4. Applications to ETF for Review	U	U			0
Percentage of Hardships Approved, Y-T-D Percentage of Hardships Denied, Y-T-D	77% 0%				

n/a = not available before mailing date

Empower quarterly plan review