

**State of Wisconsin
Department of Employee Trust Funds**

**Wisconsin Deferred Compensation Program
Selected 2021 Quarterly Statistics**

	1Q21	2Q21	3Q21	4Q21	Total
Local Employer Elections (new)	6	3	1		10
# Eligible Employees at New Employers	76	282	95		453
Participant Enrollments (new)					Total
State Participants	409	416	366		1,191
Local Participants	429	405	413		1,247
Participant Total	838	821	779	0	2,438
Selected Participant Data					Yearly Ave.
# With Active SDB Window (Schwab PCRA)	655	649	640		648
# Target Retirement Accounts	28,512	28,633	28,742		28,629
# Using Online Advice Tool	176	185	193		185
# Using Managed Account Service	18,330	18,732	18,873		18,645
Total Using Managed Account Options	18,506	18,917	19,066	0	---
Withdrawals					Total
Full Lump Sum Separation	323	306	347		976
Partial Lump Sum Separation	433	391	394		1,218
Periodic Payments	2,800	2,843	2864		8,507
DeMinimis Payments	1	0	0		1
Rollovers OUT of the WDC	10	13	24		47
Final Withdrawals	209	193	202		604
Domestic Relations Order (DRO) Account Divisions					Total
Account Divisions Completed	19	10	9		38
DRO Distributions					
Full Withdrawals	9	15	6		30
Partial Withdrawals	8	6	3		17
Periodic Payments	6	7	8		21
DRO Distributions Total	23	28	17	0	68
Financial Emergency Hardship Withdrawals					Total
New Applications Received	16	28	30		74
1. Applications Approved	12	22	26		60
2. Applications Denied	0	0	0		0
3. Applications Pending	4	6	4		---
4. Applications to ETF for Review	0	0	0		0
Percentage of Hardships Approved, Y-T-D	81%				
Percentage of Hardships Denied, Y-T-D	0%				

n/a = not available before mailing date

Source:
Empower quarterly plan review