

**State of Wisconsin
Department of Employee Trust Funds**

**Wisconsin Deferred Compensation Program
Selected 2021 Quarterly Statistics**

	1Q21	2Q21	3Q21	4Q21	Total
Local Employer Elections (new)	6	3	2	4	15
# Eligible Employees at New Employers	76	282	99	1,220	1,677
Participant Enrollments (new)					Total
State Participants	409	416	366	483	1,674
Local Participants	429	405	413	439	1,686
Participant Total	838	821	779	922	3,360
Selected Participant Data					Yearly Ave.
# With Active SDB Window (Schwab PCRA)	655	649	640	646	648
# Target Retirement Accounts	28,512	28,633	28,742	28,896	28,696
# Using Online Advice Tool	176	185	193	197	188
# Using Managed Account Service	18,330	18,732	18,873	19,178	18,778
Total Using Managed Account Options	18,506	18,917	19,066	19,375	---
Withdrawals					Total
Full Lump Sum Separation	323	306	347	307	1,283
Partial Lump Sum Separation	433	391	394	398	1,616
Periodic Payments	2,800	2,843	2,964	4,326	12,933
DeMinimis Payments	1	0	0	0	1
Rollovers OUT of the WDC	10	13	24	15	62
Final Withdrawals	209	193	202	224	828
Domestic Relations Order (DRO) Account Divisions					Total
Account Divisions Completed	19	10	9	12	50
DRO Distributions					
Full Withdrawals	9	15	6	11	41
Partial Withdrawals	8	6	3	4	21
Periodic Payments	6	7	8	9	30
DRO Distributions Total	23	28	17	24	92
Financial Emergency Hardship Withdrawals					Total
New Applications Received	16	28	30	23	97
1. Applications Approved	12	22	26	19	79
2. Applications Denied	0	0	0	0	0
3. Applications Pending	4	6	4	4	---
4. Applications to ETF for Review	0	0	0	0	0
Percentage of Hardships Approved, Y-T-D	81%				
Percentage of Hardships Denied, Y-T-D	0%				

Source:

Empower quarterly plan review