

# WDC Participation in the NAGDCA PRRL

 Item 10 – Deferred Compensation Board

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# Action Needed

- Motion needed to approve WDC participation in the Public Retirement Research Lab (PRRL). Additionally, staff requests the Board delegate authority to the ETF Secretary to execute an agreement to share data with the PRRL.

# Who is Involved?

The PRRL is a joint venture between **NAGDCA** and **EBRI**.

## **NAGDCA**

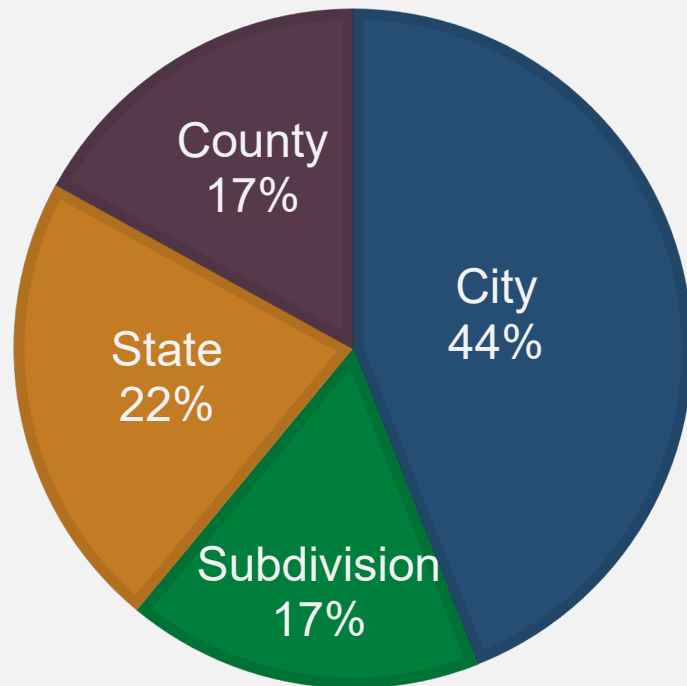
- The association provides a forum for DC plans to work together to improve by sharing information on investments, marketing, administration, and regulations governing DC plans.

## **EBRI**

- The EBRI is a nonpartisan, tax-exempt organization that was created for the purpose of contributing to sound employee benefit programs and public policy through independent, fact-based research and education.

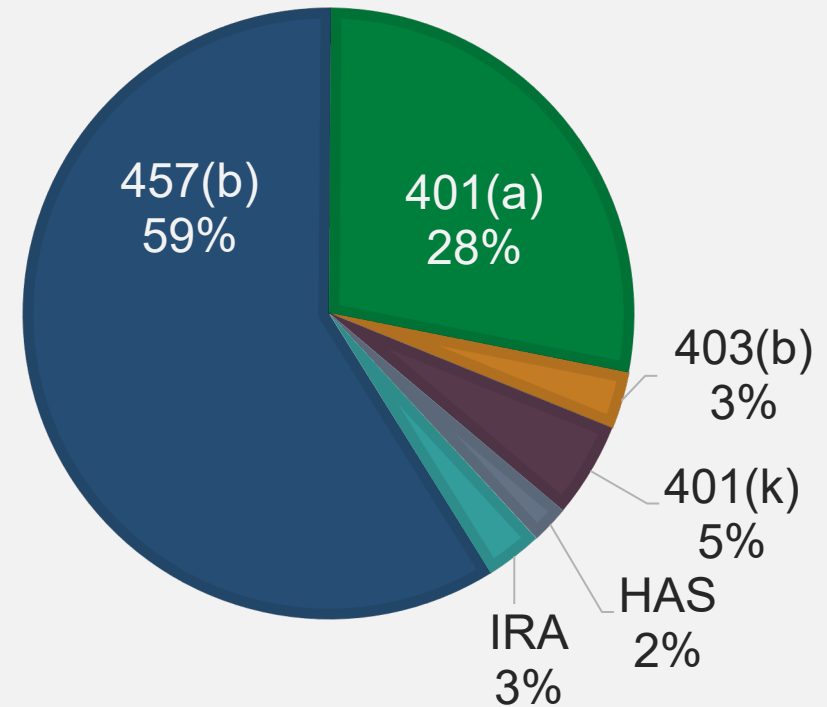
# Current Participants in the PRRL

## 131 PLAN SPONSORS

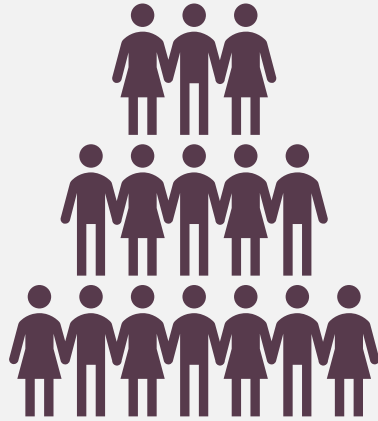


7,000+ Governments participating,  
with 3 Million Participants

## 230+ PLANS



# PRRL Goals:



## WDC v. Universe

- Participant Level Insights
- WDC Participants v. All Participants



## Benchmarking Tools

- Plan Level Insights
- WDC v. All 457(b)s

# The Steps to Participation

## DC Board

- Authorizes Data Sharing Agreement

## Empower

- Securely transfers data to EBRI

## EBRI

- Stores participant data & transfers plan level data to NAGDCA

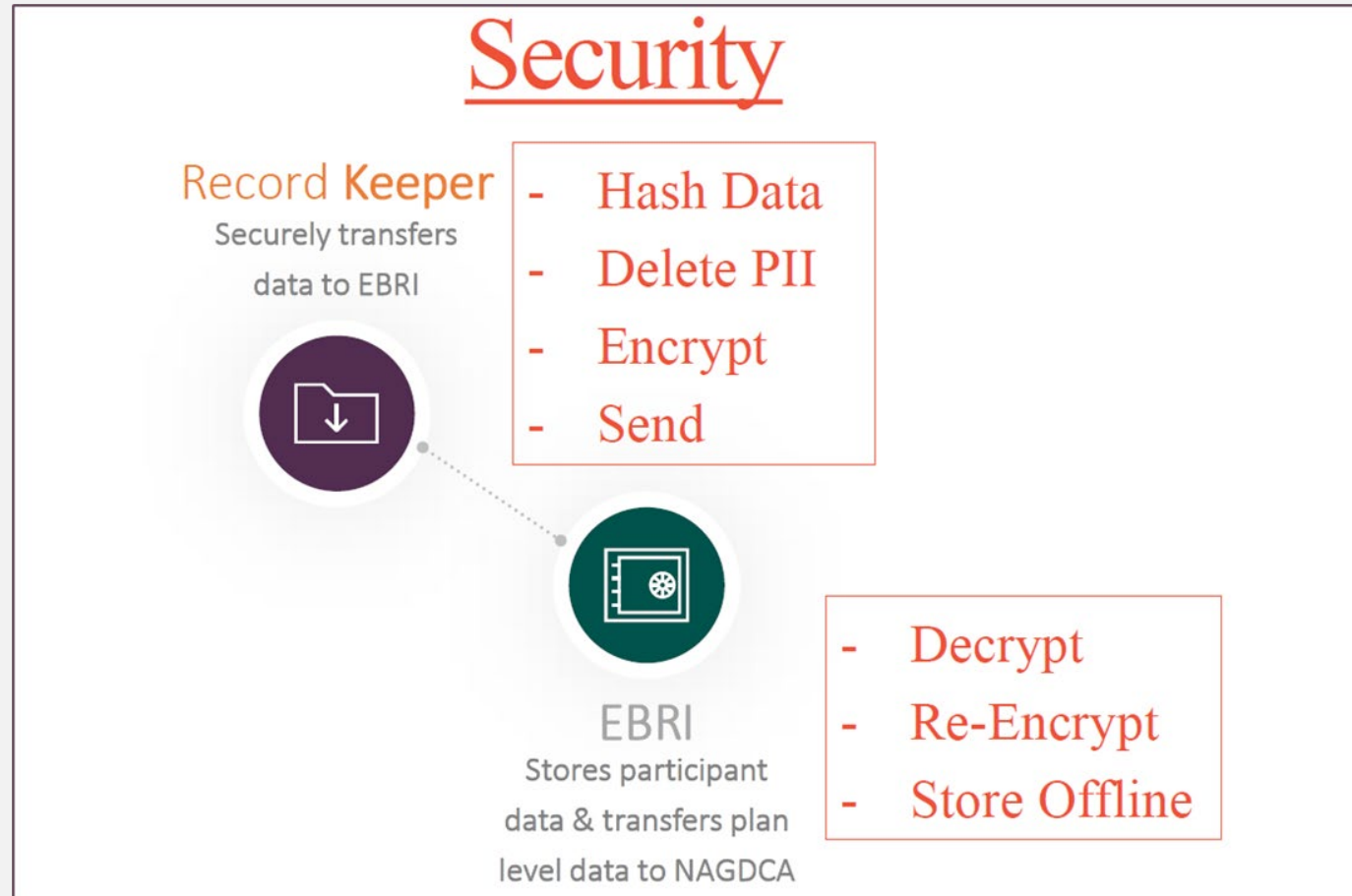
## NAGDCA

- Cleans plan level data & adds to Data Portal

## ETF

- Accesses plan data through portal for plan level access

# Data Shared



# Delegation of Authority to Execute Data Sharing Agreement

- Staff request that the Board approve participation of the WDC in the PRRL, and to delegate authority to the ETF Secretary to execute a data sharing agreement with EBRI and the WDC's recordkeeper, Empower Retirement.



# Action Needed (2)

- Motion needed to approve WDC participation in the Public Retirement Research Lab (PRRL). Additionally, staff requests the Board delegate authority to the ETF Secretary to execute an agreement to share data with the PRRL.

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**Questions?**

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# Thank you

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