

**State of Wisconsin  
Department of Employee Trust Funds**

**Wisconsin Deferred Compensation Program  
Selected 2022 Quarterly Statistics**

|   | 1Q22   | 2Q22   | 3Q22   | 4Q22   | Total              |
|---|--------|--------|--------|--------|--------------------|
| <b>Local Employer Elections (new)</b>                   | 3      | 3      | 2      | 3      | 11                 |
| <b># Eligible Employees at New Employers</b>            | 9      | 891    | 15     | 106    | 1,021              |
| <b>Participant Enrollments (new)</b>                    |        |        |        |        |                    |
|   |        |        |        |        | <b>Total</b>       |
| <b>State Participants</b>                               | 357    | 411    | 442    | 400    | 1,610              |
| <b>Local Participants</b>                               | 440    | 478    | 442    | 446    | 1,806              |
| <b>Participant Total</b>                                | 797    | 889    | 884    | 846    | 3,416              |
| <b>Selected Participant Data</b>                        |        |        |        |        |                    |
|   |        |        |        |        | <b>Yearly Ave.</b> |
| <b># W/ SDB Window Acct (Schwab PCRA)</b>               | 655    | 644    | 635    | 635    | 642                |
| <b># Target Retirement Accounts</b>                     | 29,035 | 29,173 | 29,125 | 29,388 | 29,180             |
| <b># Using Online Advice Tool</b>                       | 209    | 222    | n/a    | 34     | 155                |
| <b># Using Managed Account Service</b>                  | 19,399 | 19,701 | 19,708 | 19,849 | 19,664             |
| <b>Total Using Managed Account Options</b>              | 19,608 | 19,923 | 19,708 | 19,883 | ---                |
| <b>Withdrawals</b>                                      |        |        |        |        |                    |
|   |        |        |        |        | <b>Total</b>       |
| <b>Full Lump Sum Separation</b>                         | 226    | 417    | 456    | 303    | 1,402              |
| <b>Partial Lump Sum Separation</b>                      | 232    | 337    | 366    | 353    | 1,288              |
| <b>Periodic Payments</b>                                | 1,945  | 2,998  | 2,985  | 4,465  | 12,393             |
| <b>DeMinimis Payments</b>                               | 0      | 0      | 0      | 0      | 0                  |
| <b>Rollovers OUT of the WDC</b>                         | 5      | 15     | 13     | 12     | 45                 |
| <b>Final Withdrawals</b>                                | 133    | 255    | 241    | 270    | 899                |
| <b>Domestic Relations Order (DRO) Account Divisions</b> |        |        |        |        |                    |
|   |        |        |        |        | <b>Total</b>       |
| <b>Account Divisions Completed</b>                      | 4      | 15     | 10     | 12     | 41                 |
| <b>DRO Distributions</b>                                |        |        |        |        |                    |
|   |        |        |        |        |                    |
| <b>Full Withdrawals</b>                                 | 4      | 8      | 8      | 8      | 28                 |
| <b>Partial Withdrawals</b>                              | 7      | 5      | 9      | 2      | 23                 |
| <b>Periodic Payments</b>                                | 9      | 9      | 9      | 11     | 38                 |
| <b>DRO Distributions Total</b>                          | 20     | 22     | 26     | 21     | 89                 |
| <b>Financial Emergency Hardship Withdrawals</b>         |        |        |        |        |                    |
|   |        |        |        |        | <b>Total</b>       |
| <b>New Applications Received</b>                        | 26     | 25     | 27     | 31     | 109                |
| <b>1. Applications Approved</b>                         | 21     | 18     | 19     | 12     | 70                 |
| <b>2. Applications Denied</b>                           | 0      | 0      | 0      | 0      | 0                  |
| <b>3. Applications Pending</b>                          | 5      | 7      | 7      | 12     | ---                |
| <b>4. Applications to ETF for Review</b>                | 0      | 0      | 0      | 0      | 0                  |
| <b>Percentage of Hardships Approved, Y-T-D</b>          | 64%    |        |        |        |                    |
| <b>Percentage of Hardships Denied, Y-T-D</b>            | 0%     |        |        |        |                    |

n/a = not available

**Source:**

Empower quarterly plan review