

STATE OF WISCONSIN Department of Employee Trust Funds

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## Correspondence Memorandum

Date: November 3, 2023

**To:** Deferred Compensation Board

- From: Shelly Schueller, Director Wisconsin Deferred Compensation Program
- Subject: 2023 Strategic Partnership Plan Update

## This memo is for informational purposes only. No Board action is required.

The results of 2023 Strategic Partnership Plan (SPP) initiatives through September 30, 2023, including field activities and targeted campaigns, are summarized in the attached document, and will be reviewed at the Deferred Compensation Board (Board) meeting on December 7, 2023.

A question regarding webinars offered by the Department of Employee Trust Funds (ETF)/Wisconsin Retirement System (WRS) and the Wisconsin Deferred Compensation Program (WDC) was raised at the conclusion of the September 2023 Board meeting. The table below provides a high-level comparison of live and on-demand webinar offerings, registration, and attendance during the first three quarters of 2023.

Table 1. Webinars: January - September 2025					
	ETF/WRS		WDC		
Webinars Held	77		80		
Registered (Live events only)	14,933	Att. Rate	938	Att. Rate	
Attended (Live Events Only)	8,483	57%	525	56%	
		Average		Average	
Only Live Events Attended	8,483	110	525	7	
Only Website View / On Demand Attendance	19,666		1,173		
Total Viewed (Live and Recorded)	28,149		1,698		

## Table 1. Webinars: January - September 2023

Staff will be at the Board meeting to answer any questions.

Attachment A: 2023 SPP Update 9.30.23

Matt Stol

Board	Mtg Date	Item #
DC	12.07.23	9A

Reviewed and approved by Matt Stohr, Administrator, Division of Retirement Services Electronically Signed 11/14/2023