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Correspondence Memorandum

Date: August 7, 2024
To: Deferred Compensation Board
From: Shelly Schueller, Director
Wisconsin Deferred Compensation Program
Subject: Strategic Partnership Plan Update Including 2024 Survey Results

This memo is for informational purposes only. No Board action is required.

The 2024 Strategic Partnership Plan initiatives are summarized in the attached document and will be reviewed at the Board meeting on Sept. 12, 2024.

Emily Lockwood of Empower will also share the results of the spring Steppingstones events and the 2024 participant and employer surveys. Nearly 1,200 participants and 140 employers provided feedback that will be used to help guide future plan directions.

Staff will be at the Board meeting to answer any questions.

Attachment A: [Strategic Partnership Plan Update Including 2024 Survey Results \(Empower\)](#)

Patti Epstein

Reviewed and approved by Patti Epstein, Chief Benefits Officer, Division of Benefits Administration
Electronically Signed 08/21/2024

Board	Mtg Date	Item #
DC	09.12.24	12