

**State of Wisconsin  
Department of Employee Trust Funds**

**Wisconsin Deferred Compensation Program  
Selected 2024 Quarterly Statistics**

	1Q24	2Q24	3Q24	4Q24	Total
<b>Local Employer Elections (new)</b>	7	3			10
<b># Eligible Employees at New Employers</b>	701	100			801
<b>Participant Enrollments (new)</b>					<b>Total</b>
<b>State Participants</b>	447	598			1,045
<b>Local Participants</b>	550	540			1,090
<b>Participant Total</b>	997	1,138			2,135
<b>Selected Participant Data</b>					<b>Yearly Ave.</b>
<b># W/ SDB Window Acct (Schwab PCRA)</b>	606	598			602
<b># Target Retirement Accounts</b>	30,302	30,394			30,348
<b># Using Advice Service</b>	191	274			233
<b># Using Managed Account Service</b>	20,786	21,094			20,940
<b>Total Using Managed Account Options</b>	20,977	21,368			---
<b>Withdrawals</b>					<b>Total</b>
<b>Full Lump Sum Separation</b>	452	386			838
<b>Partial Lump Sum Separation</b>	567	492			1,059
<b>Periodic Payments</b>	3,002	3,015			6,017
<b>DeMinimis Payments</b>	1	0			1
<b>Rollovers OUT of the WDC</b>	6	10			16
<b>Final Withdrawals</b>	278	326			604
<b>Domestic Relations Order (DRO) Account Divisions</b>					<b>Total</b>
<b>Account Divisions Completed</b>	13	10			23
<b>DRO Distributions</b>					
<b>Full Withdrawals</b>	5	11			16
<b>Partial Withdrawals</b>	2	5			7
<b>Periodic Payments</b>	9	8			17
<b>DRO Distributions Total</b>	16	24			40
<b>Financial Emergency Hardship Withdrawals</b>					<b>Total</b>
<b>New Applications Received</b>	20	30			50
<b>1. Applications Approved</b>	16	22			38
<b>2. Applications Denied</b>	0	0			0
<b>3. Applications Pending</b>	4	7			---
<b>4. Applications to ETF for Review</b>	0	0			0
<b>Percentage of Hardships Approved, Y-T-D</b>	76%				
<b>Percentage of Hardships Denied, Y-T-D</b>	0%				

n/a = not available

**Source:**  
Empower quarterly plan review