

**State of Wisconsin
Department of Employee Trust Funds**

**Wisconsin Deferred Compensation Program
Selected 2024 Quarterly Statistics**

	1Q24	2Q24	3Q24	4Q24	Total
Local Employer Elections (new)	7	3	2		12
# Eligible Employees at New Employers	701	100	327		1,128
Participant Enrollments (new)					
					Total
State Participants	447	598	410		1,455
Local Participants	550	540	403		1,493
Participant Total	997	1,138	813		2,948
Selected Participant Data					
					Yearly Ave.
# W/ SDB Window Acct (Schwab PCRA)	606	598	593		599
# Target Retirement Accounts	30,302	30,394	30,427		30,374
# Using Advice Service	191	274	325		263
# Using Managed Account Service	20,786	21,094	21,373		21,084
Total Using Managed Account Options	20,977	21,368	21,698		---
Withdrawals					
					Total
Full Lump Sum Separation	452	386	434		1,272
Partial Lump Sum Separation	567	492	523		1,582
Periodic Payments	3,002	3,015	2,993		9,010
DeMinimis Payments	1	0	0		1
Rollovers OUT of the WDC	6	10	7		23
Final Withdrawals	278	326	368		972
Domestic Relations Order (DRO) Account Divisions					
					Total
Account Divisions Completed	13	10	10		33
DRO Distributions					
					Total
Full Withdrawals	5	11	6		22
Partial Withdrawals	2	5	4		11
Periodic Payments	9	8	11		28
DRO Distributions Total	16	24	21		61
Financial Emergency Hardship Withdrawals					
					Total
New Applications Received	20	30	28		78
1. Applications Approved	16	22	24		62
2. Applications Denied	0	0	0		0
3. Applications Pending	4	7	4		---
4. Applications to ETF for Review	0	0	0		0
Percentage of Hardships Approved, Y-T-D	79%				
Percentage of Hardships Denied, Y-T-D	0%				

n/a = not available

Source:

Empower quarterly plan review