

**State of Wisconsin
Department of Employee Trust Funds**

**Wisconsin Deferred Compensation Program
Selected 2024 Quarterly Statistics**

	1Q24	2Q24	3Q24	4Q24	Total
Local Employer Elections (new)	7	3	2	3	15
# Eligible Employees at New Employers	701	100	327	104	1,232
Participant Enrollments (new)					
					Total
State Participants	447	598	410	478	1,933
Local Participants	550	540	403	518	2,011
Participant Total	997	1,138	813	996	3,944
Selected Participant Data					
					Yearly Ave.
# W/ SDB Window Acct (Schwab PCRA)	606	598	593	591	597
# Target Retirement Accounts	30,302	30,394	30,427	30,588	30,428
# Using Advice Service	191	274	325	372	291
# Using Managed Account Service	20,786	21,094	21,373	21,623	21,219
Total Using Managed Account Options	20,977	21,368	21,698	21,995	---
Withdrawals					
					Total
Full Lump Sum Separation	452	386	434	396	1,668
Partial Lump Sum Separation	567	492	523	478	2,060
Periodic Payments	3,002	3,015	2,993	4,431	13,441
DeMinimis Payments	1	0	0	0	1
Rollovers OUT of the WDC	6	10	7	13	36
Final Withdrawals	278	326	368	345	1,317
Domestic Relations Order (DRO) Account Divisions					
					Total
Account Divisions Completed	13	10	10	8	41
DRO Distributions					
Full Withdrawals	5	11	6	11	33
Partial Withdrawals	2	5	4	8	19
Periodic Payments	9	8	11	13	41
DRO Distributions Total	16	24	21	32	93
Financial Emergency Hardship Withdrawals					
					Total
New Applications Received	20	30	28	24	102
1. Applications Approved	16	22	24	16	78
2. Applications Denied	0	0	0	0	0
3. Applications Pending	4	7	4	8	---
4. Applications to ETF for Review	0	0	0	0	0
<div> <div>Percentage of Hardships Approved, Y-T-D</div> <div>76%</div> </div> <div> <div>Percentage of Hardships Denied, Y-T-D</div> <div>0%</div> </div>					

n/a = not available

Source:

Empower quarterly plan review