State of Wisconsin Department of Employee Trust Funds

Wisconsin Deferred Compensation Program Selected 2025 Quarterly Statistics

Local Employer Elections (new) 2 3 # Eligible Employees at New Employers 11 169 169	5 180 Total 744 975 1,719
Participant Enrollments (new) State Participants 370 374	Total 744 975
State Participants 370 374 Local Participants 531 444 Participant Total 901 818 Selected Participant Data # W/ SDB Window Acct (Schwab PCRA) 580 578 # Target Retirement Accounts 30,564 30,594 # Using Advice Service 492 586 # Using Managed Account Service 21,807 21,989 Total Using Managed Account Options 22,299 22,575 Withdrawals Full Lump Sum Separation 447 382	744 975
State Participants 370 374 Local Participants 531 444 Participant Total 901 818 Selected Participant Data # W/ SDB Window Acct (Schwab PCRA) 580 578 # Target Retirement Accounts 30,564 30,594 # Using Advice Service 492 586 # Using Managed Account Service 21,807 21,989 Total Using Managed Account Options 22,299 22,575 Withdrawals Full Lump Sum Separation 447 382	744 975
State Participants 370 374 Local Participants 531 444 Participant Total 901 818 Selected Participant Data **	744 975
Local Participants 531 444	975
Participant Total 901 818	
Selected Participant Data # W/ SDB Window Acct (Schwab PCRA) 580 578 # Target Retirement Accounts 30,564 30,594 # Using Advice Service 492 586 # Using Managed Account Service 21,807 21,989 Total Using Managed Account Options 22,299 22,575 Withdrawals Full Lump Sum Separation 447 382	1,719
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# Using Advice Service 492 586 # Using Managed Account Service 21,807 21,989 Total Using Managed Account Options 22,299 22,575 Withdrawals Full Lump Sum Separation 447 382	579
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Total Using Managed Account Options 22,299 22,575 Withdrawals Full Lump Sum Separation 447 382	539
Withdrawals Full Lump Sum Separation 447 382	21,898
Full Lump Sum Separation 447 382	
Full Lump Sum Separation 447 382	
	Total
	829
Partial Lump Sum Separation 568 483	1,051
Periodic Payments 3,039 3,012	6,051
DeMinimis Payments 0 15	15
Rollovers OUT of the WDC 6 11	17
Final Withdrawals 383 343	726
Domestic Relations Order (DRO) Account Divisions	Total
Account Divisions Completed 8 11	19
DRO Distributions	
Full Withdrawals 6 8	14
Partial Withdrawals 10 5	15
Periodic Payments 11 10	21
DRO Distributions Total 27 23	50
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Financial Emergency Hardship Withdrawals	Total
New Applications Received 23 37	60
1. Applications Approved 18 30	48
2. Applications Denied 0 0	0
3. Applications Pending 5 7	
4. Applications to ETF for Review 0 0	0
Percentage of Hardships Approved, Y-T-D 80%	
Percentage of Hardships Denied, Y-T-D 0%	

n/a = not available

Source:

Empower quarterly plan reviews