

## STATE OF WISCONSIN Department of Employee Trust Funds

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## Correspondence Memorandum

**Date:** August 25, 2023

To: Employee Trust Funds Board

**From:** Jim Guidry, Benefit Services Bureau Director

**Division of Retirement Services** 

**Subject:** Disability Programs and Quarterly Statistics Update: April–June 2023

This memo is for informational purposes only. No Board action is required.

Attached is the Wisconsin Retirement System (WRS) 2023 Second Quarter Disability Programs Update for the period April 2023 through June 2023. The report provides quarterly data on benefit payments, the number of annuities started, options selected, gender, determination, age, and disability type. It should be noted that annuitants and claimants have stayed relatively stable for the Disability Annuity (40.63) and Duty Disability programs, respectively. Alternately, Long Term Disability Insurance claimants continue to decline as expected, due to the closure of this benefit in 2018.

This report does not include quarterly Income Continuation Insurance (ICI) program statistics, which is overseen by the Group Insurance Board. Annual ICI data is provided to the Employee Trust Funds Board in the "Disability Programs Annual Statistics Update" presented in March.

We appreciate any feedback or suggestions you may offer for future inclusion in this report. Please contact Jim Guidry at (608) 266-5387 or jim.guidry@etf.wi.gov if you have comments or questions.

Staff will be at the Board meeting to answer any questions.

Attachment A: 2023 Second Quarter Disability Programs Update

Matt Stol

Board	Mtg Date	Item #
ETF	09.21.23	5E