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Correspondence Memorandum

Date: November 16, 2023

To: Employee Trust Funds Board

From: Jim Guidry, Benefit Services Bureau Director
 Division of Retirement Services

Subject: Disability Programs and Quarterly Statistics Update: July–September 2023

This memo is for informational purposes only. No Board action is required.

Attached is the Wisconsin Retirement System (WRS) 2023 Third Quarter Disability Programs Update for the period July–September 2023. The report provides quarterly data on benefit payments, the number of annuities started, options selected, gender, determination, age, and disability type. It should be noted that annuitants and claimants have stayed relatively stable for the Disability Annuity (40.63) and Duty Disability programs, respectively. Alternately, Long Term Disability Insurance claimants continue to decline as expected, due to the closure of this benefit in 2018.

This report does not include quarterly Income Continuation Insurance (ICI) program statistics, which is overseen by the Group Insurance Board. Annual ICI data is provided to the Employee Trust Funds Board in the “Disability Programs Annual Statistics Update” presented in March.

We appreciate any feedback or suggestions you may offer for future inclusion in this report. Please contact Jim Guidry at (608) 266-5387 or jim.guidry@etf.wi.gov if you have comments or questions.

Staff will be at the Board meeting to answer any questions.

Attachment A: [2023 Third Quarter Disability Programs Update](#)

Reviewed and approved by Matt Stohr, Administrator, Division of Retirement Services
 Electronically Signed 11/22/2023

Board	Mtg Date	Item #
ETF	12.14.23	5G