



STATE OF WISCONSIN
Department of Employee Trust Funds
A. John Voelker
SECRETARY

Wisconsin Department
of Employee Trust Funds
PO Box 7931
Madison WI 53707-7931
1-877-533-5020 (toll free)
Fax 608-267-4549
etf.wi.gov

Correspondence Memorandum

Date: February 29, 2024
To: Employee Trust Funds Board
From: Jim Guidry, Benefit Services Bureau Director
Division of Benefits Administration
Subject: Disability Programs and Quarterly Statistics Update: October–December 2023

This memo is for informational purposes only. No Board action is required.

Attached is the Wisconsin Retirement System (WRS) 2023 Fourth Quarter Disability Programs Update for the period October–December 2023. The report provides quarterly data on benefit payments, the number of annuities started, options selected, gender, determination, age, and disability type. It should be noted that annuitants and claimants have stayed relatively stable for the Disability Retirement (40.63) and Duty Disability programs. Long Term Disability Insurance claimants continue to decline as expected, due to the closure of this benefit in 2018.

This report does not include quarterly Income Continuation Insurance (ICI) program statistics, which is overseen by the Group Insurance Board. Annual ICI data is provided to the Employee Trust Funds Board (Board) in the “Disability Programs Annual Statistics Update” presented in March ([Ref. ETF | 03.28.24 | 6C](#)).

We appreciate any feedback or suggestions you may offer for future inclusion in this report. Please contact Jim Guidry at (608) 266-5387 or jim.guidry@etf.wi.gov if you have comments or questions.

Staff will be at the Board meeting to answer any questions.

Attachment A: [2023 Fourth Quarter Disability Programs Update](#)

Reviewed and approved by Anne Boudreau, Deputy Administrator, Division of Benefits Administration
Electronically Signed 03/08/2024

Board	Mtg Date	Item #
ETF	03.28.24	6K